

FACTSHEET

BONUS CERTIFICATE **WASSERSTOFF BONUS&WACHSTUM**

ISIN: AT0000A2QS86 / WKN: RC03KF

INVESTMENT Product without Capital Protection

Bonus Certificate without Cap


Raiffeisen
Certificates

CHG. 1D

+0.360 (+0.38%)

BID

94.90%

ASK

96.40%

LAST UPDATE

**May 20, 2024
17:59:59.422**

UNDERLYING PRICE (DELAYED)

2,082.38 (+0.28%)

BARR. DIST. %

41.30%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

6.75%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

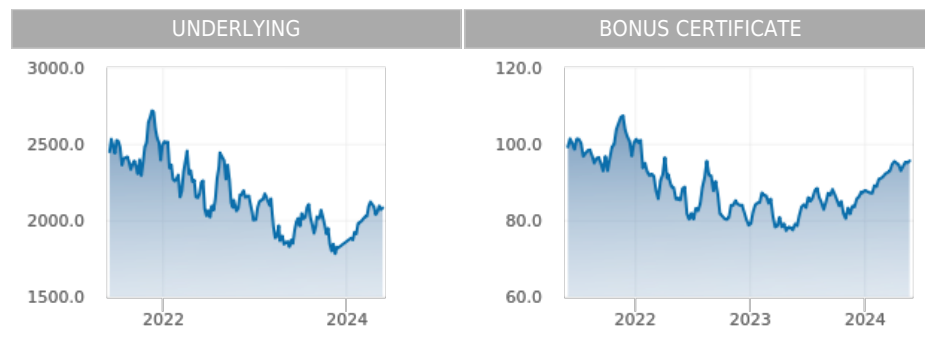
KEY DATA

Underlying	Solactive Hydrogen EUR Index 3.5% AR
Underlying price (delayed)	EUR 2,082.38
Underlying date/time	May 20, 2024 18:14:41.000
Starting value	EUR 2,444.72
Barrier	EUR 1,222.36
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	41.30%
Bonus level	EUR 2,689.19
Bonus amount	110.00%
Cap	unlimited
Maximum amount	0.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	May 28, 2026
Final valuation date	May 22, 2026
Issue date	May 28, 2021
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the Hydrogen Bonus&Growth certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Hydrogen EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index' starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **Solactive® Hydrogen EUR Index 3.5% AR** as well as the current list of index members can be found on the website of the index provider Solactive® AG

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

HYDROGEN BONUS&GROWTH

INVESTMENT PRODUCT WITHOUT CAPITAL PROTECTION
BONUS CERTIFICATE

- Underlying: Solactive® Hydrogen EUR Index 3.5% AR
- Unlimited participation in a positive index performance
- Redemption at a minimum of 110% if the barrier is not violated during the term
- Barrier at 50% of the index starting value (observation: daily closing prices)
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Solactive® is a registered trademark of Solactive AG.



Certificates by



**Raiffeisen
CENTROBANK**

UNLIMITED PARTICIPATION IN AN INDEX GROWTH

In short:

With the Hydrogen Bonus&Growth certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Hydrogen EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

KEY FACTS

Issuer	Raiffeisen Centrobank AG*
Offer	continuous issuing
ISIN	AT0000A2QS86
Issue price	100%
Nominal value	EUR 1,000
Subscr. period ¹	Apr 29 – May 26, 2021
Initial valuation date	May 27, 2021
Issue value date	May 28, 2021
Final valuation date	May 22, 2026
Maturity date	May 28, 2026
Starting value	closing price of the index at the initial valuation date
Barrier	50% of the starting value
Observation	daily (closing prices)
Observation period	May 28, 2021 – May 22, 2026
Bonus level	110% of the starting value
Cap	no cap
Redemption	Investors participate at the end of the term at 100% and unlimited in the positive performance of the Solactive® Hydrogen EUR Index 3.5% AR. In case of index performance of less than +10%, redemption will be effected at 110% of the nominal value, if the barrier was never touched/undercut during the term. Otherwise the certificate will be redeemed according to the negative index performance. Redemption is dependent on the solvency of RCB*.
Listing	Vienna, Frankfurt, Stuttgart
Quotes	www.rcb.at

* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: www.rbiinternational.com/ir/ratings

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

In the future, hydrogen is expected to make a significant contribution in the course of the energy transition. The areas of its application are very diverse: transportation, power generation, manufacturing, heating of buildings and chemistry are just some of the areas in which hydrogen-based technologies could be increasingly used. The ease in regard of its producibility, storage and transportation, as well as the avoidance of carbon emissions, are compelling arguments for an emerging trend spurring hydrogen as an energy source.

To enable investors to invest in the future topic of hydrogen, Raiffeisen Centrobank issues the Hydrogen Bonus&Growth Certificate. The underlying is the Solactive® Hydrogen EUR Index 3.5% AR, which tracks the performance of the shares of 30 companies whose business activities are wholly or partly focused on hydrogen. This investment product without capital protection enables investors to participate without any yield limitation at 100% in the positive performance of the Solactive® Hydrogen EUR Index 3.5% AR at the end of the term. A barrier, set at 50% of the index starting value, serves as safety mechanism (equals an initial safety buffer of 50%). Provided that the barrier was never violated during the observation period, redemption will be effected at a minimum of 110% of the nominal value – even if the index performance at the end of the term is negative. The certificate has a term of five years. Details on the chances and risks of the certificate are set out on the subsequent page.

FUNCTIONALITY

At the initial valuation date the **closing price** of the **Solactive® Hydrogen EUR Index 3.5% AR** is fixed as **starting value** and the **barrier** (50% of the starting value) as well as the **bonus level** (110% of the starting value) are determined. At the final valuation date the closing price of the index is compared to the starting value and one of the following scenarios will apply:

SCENARIO 1: index performance $\geq +10\%$

In addition to the nominal value the positive index performance is paid out at the end of the term. This applies in any case – irrespective, if the barrier was violated during the term or not.

SCENARIO 2: index performance $< +10\%$

If the daily closing price of the Solactive® Hydrogen EUR Index 3.5% AR **always quoted above** the barrier of 50% of the starting value, redemption is effected at 110% of the nominal value. This means: if the index never declined by 50% or more on any day during the term compared to its starting value, investors obtain the nominal value of EUR 1,100 at the maturity date.

Provided, the barrier of 50% of the Solactive® Hydrogen EUR Index 3.5% AR starting value was **touched or undercut** at least one day during the observation period, redemption at the maturity date is effected according to the index performance (percentage change from the starting value to the closing price at the final valuation date).

Solactive® Hydrogen EUR Index 3.5% AR



As of April 15, 2021; Source: Reuters (.SOHYDR3)
ISIN: DE000SLOC0U9

Please note that the performance of the index from February 29, 2016 to April 6, 2021 is based on a simulated past performance and that past performance is no reliable indicator for future performance of this underlying.

REKNOWN TITLES IN THE: SOLACTIVE® HYDROGEN EUR INDEX 3.5% AR

Air Products & Chemicals Inc.
Ballard Power Systems Inc.
Fusion Fuel Green PLC
Hexagon Composites ASA
Honda Motor Co. Ltd.
ITM Power PLC
Linde PLC
Nel ASA
Plug Power Inc.
PowerCell Sweden AB

SUITED MARKET EXPECTATION

declining

sideways

rising

YOUR INVESTMENT HORIZON

< 3 years

3 to 5 years

> 5 years

NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision) – and the key information document as well as „Customer Information and Regulatory Issues“ at www.rcb.at/en/customerinformation.

REDEMPTION PROFILE: exemplary redemption at the end of the term

INDEX PERFORMANCE	✓ BARRIER UNTOUCHED ²	REDEMPTION CERTIFICATE ¹ ✗ BARRIER VIOLATED ³
+ 60%		EUR 1,600
+ 30%		EUR 1,300
+/- 0% = starting value		EUR 1,100
- 25%		EUR 1,100
- 40%		EUR 1,100
		EUR 600

1... exemplary redemption amount at the end of the term per EUR 1,000 nominal value

2... daily closing price of the index always quoted above the barrier during the observation period

3... daily closing price of the index touched or undercut the barrier during the observation period at least once

UNDERLYING: SOLACTIVE® HYDROGEN EUR INDEX 3.5% ADJUSTED RETURN

- **Index calculation:** by the independent index provider Solactive AG
- **Auswahlverfahren:** ARTIS®-Screening¹ of publicly available information (e.g. annual reports, company publications, media reports) according to thematic reference to hydrogen and subsequent ranking of the identified companies in descending order of relevance to the topic
- **Inclusion:** top 30 identified shares
- **Exclusion criteria:** violation of UN Global Compact Principles
- **Review/adjustment:** quarterly
- **Index weighting:** according to market capitalization (free float) of the share, whereas the maximum weighting of a single share may not exceed 10%
- **Dividend:** Distributed dividends (after deduction of any withholding taxes) are reinvested in the index, in exchange a constant dividend of 3.5% p.a. is deducted from the index price (daily aliquot).

1... ARTIS® (Algorithmic Theme Identification System) is an intelligent language processing algorithm specially developed by Solactive®

OPPORTUNITIES

- **Unlimited yield opportunity:**
At the end of the term investors participate at 100% and unlimited (no cap) in the positive performance of the underlying hydrogen index.
- **Safety buffer:**
Partial protection against falling prices down to the barrier of 50% of the starting value – initial safety buffer of 50%
- **Flexibility:**
Tradability on the secondary market, no management fees

RISKS

- **Barrier violation:**
If the barrier is violated by the underlying, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **No yield in case of negative index performance:**
If the index performance at the end of the term is negative and the barrier is breached, investors may suffer a substantial loss of capital.
- **Issuer risk / Bail-in:**
Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

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The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

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