

Dividendenaktien Bond 11



Capital Protection  
Certificate

ISIN: AT0000A34DF7 / WKN: RC09LA

Buy (Ask)	112.66%
Sell (Bid)	111.16%
End of the term	5Y 1M 18D
Underlying	STOXX® Global Select Dividend 100 EUR Price Index
Underlying ISIN	US26063V1180
Starting price underlying	EUR 2,641.94
Underlying price (delayed)	EUR 2,997.60 113.5% of the starting value

Last update: May 17, 2024, 8:00 pm

Simply explained

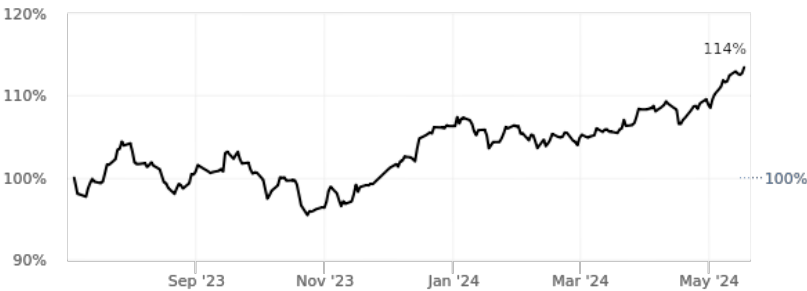
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 153%

Price certificate (% of the starting value)

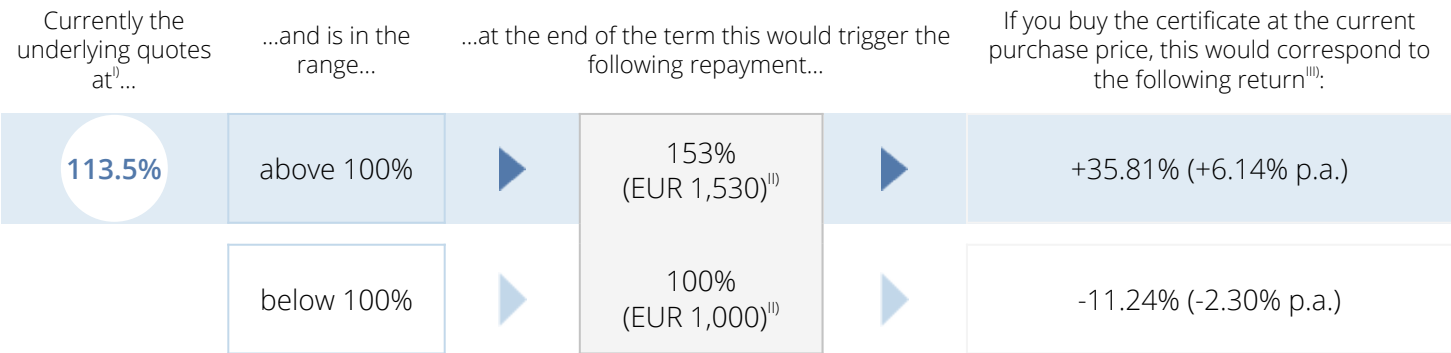


Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Repayment at the end of the term



<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount  
EUR 1.000

<sup>iii)</sup>based on the current underlying price

## Dividendenaktien Bond 11

### Capital Protection Certificate

ISIN: AT0000A34DF7 / WKN: RC09LA

<b>Tradeable unit/ nominal value</b>	EUR 1,000
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Taxation</b>	Capital Gains Tax

Last update: May 17, 2024, 8:00 pm

### The Underlying

The STOXX® Global Select Dividend 100 contains only equities that are included in the STOXX® Global 1800 Index (investment universe).

Further criteria for inclusion in the underlying are:

**Global:** 40 shares from North America, 30 from Europe, 30 from Asia/Australia

**Select Dividend:** Growth, regularity and amount of dividend payments as criteria for inclusion

**Price index:** Dividends paid out are not reinvested in the index, but are used by the issuer to define the payout profile.

## Information on the term



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 153% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

# Dividend Stocks Bond 11

- Underlying: STOXX® Global Select Dividend 100 Price EUR Index
- Opportunity to obtain an attractive yield at the end of the term:  
53% if the index quotes at or above the starting value
- 100% capital protection at the end of the term
- Issuer risk
- Further information on opportunities/risks on the following pages
- Term of 6 years

STOXX® is a registered trademark of STOXX Ltd.

**Investment product** with 100% capital protection  
Capital Protection Certificate



The certificate has two possible redemption scenarios: 1) Redemption at 153% if the underlying STOXX® Global Select Dividend 100 Price EUR Index is at/above 100% of the starting value at the end of the term; 2) 100% capital protection if the index is below 100% of the starting value at the end of the term.

<b>ISIN / WKN</b>	AT0000A34DF7
<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>Issue price</b>	100%
<b>Nominal value</b>	EUR 1,000
<b>Subscr. period<sup>2</sup></b>	May 31 - Jul 4, 2023
<b>Initial valuation date</b>	Jul 5, 2023
<b>Issue value date</b>	Jul 6, 2023
<b>Final valuation date</b>	Jul 2, 2029
<b>Maturity date</b>	Jul 6, 2029
<b>Underlying</b>	STOXX® Global Select Dividend 100 Price EUR Index
<b>Calculation Agent</b>	STOXX Ltd.
<b>Starting value</b>	Closing price of the underlying on the initial valuation date
<b>Final value</b>	Closing price of the underlying on the final valuation date
<b>Capital protect.</b>	100% at the end of term
<b>Relevant payout levels</b>	1) 100% of the starting value
<b>Redemption per level</b>	1) 153% of the nominal value
<b>Maximum amount</b>	153% of the nominal value
<b>Listing</b>	Vienna, Frankfurt, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

### Functionality

At the initial valuation date the starting value and at the final valuation date the final value of the underlying are determined. At the final valuation date the final value is compared to the starting value and one of the following scenarios will apply:

1. Final value  $\geq$  100% of the starting value → Redemption at 153%  
If the final value is greater or equal to 100% of the starting value, the certificate will be redeemed at the maturity date at 153% of the nominal value. This amount also represents the maximum redemption (maximum amount).
2. Final value < 100% of the starting value → Redemption at 100%  
If the final value is below 100% of the starting value, the certificate will be redeemed at the maturity date at 100% of the nominal value.

### Example payout profile

Final value*	Redemption**
+50%	153%
+25%	153%
+10%	153%
+5%	153%
+/-0% (= Starting value)	153%
-5%	100%
-10%	100%
-30%	100%

\* in comparison to the starting value    \*\* in percent of the nominal value

The nominal value is capital protected by Raiffeisen Bank International AG at the end of the term, i.e. during the term the price of the certificate can fall below the issue price, but at the end of the term investors obtain at least the capital protection amount.

For details on risks and opportunities please see the following pages.

### STOXX® Global Select Dividend 100 Price EUR Index



As of: May 10, 2023; Source: Bloomberg (.SDGP)  
ISIN: US26063V1180

Please note that the past performance is not a reliable indicator for the future performance of this underlying.

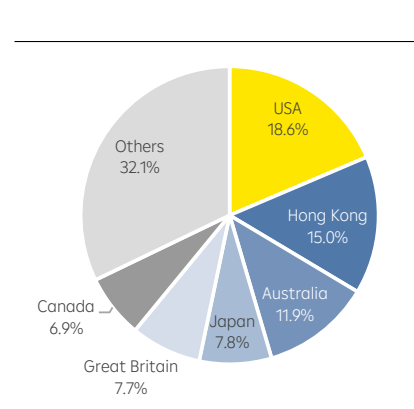
### Underlying: STOXX® Global Select Dividend 100 Price EUR Index

- Baseline: STOXX® Global 1800 Index
- Selection criteria: Indicative net annual dividend yield; non-negative dividend growth rate over the past five years; Dividend payment in four out of five calendar years; non-negative dividend payout ratio of no more than 60%; minimum level of liquidity.
- Inclusion: Shares with the highest net dividend yield from North America (40 shares), Europe (30 shares) and Asia/Australia (30 shares). Review/adjustment: Quarterly
- Review/adjustment: Annually
- Index weighting: According to indicative net annual dividend yield, whereby in the process of the annual adjustment the weighting of an individual share may not exceed 10%.

### Top 10 Constituents

	Sector	Country
SITC International	Industrials	HK
Yancoal Australia	Materials	AU
Pacific Basin Shipping	Industrials	HK
Mitsui O.S.K. Lines	Industrials	JP
Nippon Yusen	Industrials	JP
JB Hi-Fi	Consumer Discr.	AU
Fortescue Metals	Materials	AU
New World Develop.	Real Estate	HK
Taylor Wimpey	Consumer Discr.	GB
Yara International	Consumer Discr.	AU

### Country weighting



Source: STOXX; As of: May 2023

### My expected market trend

declining ↘ **sideways →** rising ↗

### My investment horizon

< 3 years 3 to 5 years **> 5 years**

### Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisenzertifikate.at/en/securities-prospectus/](https://raiffeisenzertifikate.at/en/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisenzertifikate.at/customer-information](https://raiffeisenzertifikate.at/customer-information)

### Opportunities

- Return opportunity: Investors can already achieve a return if the price of the index remains constant.
- Capital protection: At the end of the term, the investor obtains at least the capital protection amount.
- Flexibility: Tradability on the secondary market, no management fees

### Risks

- Limited yield opportunity: The maximum redemption is limited by the maximum amount.
- Capital protection only at the end of the term: During the term the price of the certificate may drop below the issue price level; the capital protection applies exclusively at the end of the term. Loss of value due to inflation is not covered by the capital protection.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.



For further information, please contact your bank advisor, visit [raiffeisenzertifikate.at](https://raiffeisenzertifikate.at) or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at). Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

Heike Arbter, Head of Division	<a href="mailto:heike.arbter@rbinternational.com">heike.arbter@rbinternational.com</a>	Gabriele Rihtar	<a href="mailto:gabriele.rihtar@rbinternational.com">gabriele.rihtar@rbinternational.com</a>
Philipp Arnold, Head of Department	<a href="mailto:philipp.arnold@rbinternational.com">philipp.arnold@rbinternational.com</a>	Daniel Szabo	<a href="mailto:daniel.szabo@rbinternational.com">daniel.szabo@rbinternational.com</a>
Mariusz Adamiak	<a href="mailto:mariusz.adamiak@rbinternational.com">mariusz.adamiak@rbinternational.com</a>	W. Wagner-Freudenthal	<a href="mailto:wilhelmine.wagner-freudenthal@rbinternational.com">wilhelmine.wagner-freudenthal@rbinternational.com</a>
Raphael Bischinger	<a href="mailto:raphael.bischinger@rbinternational.com">raphael.bischinger@rbinternational.com</a>	Roman Bauer, Head of Department	<a href="mailto:roman.bauer@rbinternational.com">roman.bauer@rbinternational.com</a>
Maida Blentic	<a href="mailto:maida.blentic@rbinternational.com">maida.blentic@rbinternational.com</a>	Peidong Cao	<a href="mailto:peidong.cao@rbinternational.com">peidong.cao@rbinternational.com</a>
Anton Bondar	<a href="mailto:anton.bondar@rbinternational.com">anton.bondar@rbinternational.com</a>	Yung Pin Chen	<a href="mailto:yungpin.chen@rbinternational.com">yungpin.chen@rbinternational.com</a>
Lukas Florreither	<a href="mailto:lukas.florreither@rbinternational.com">lukas.florreither@rbinternational.com</a>	Walter Friehsinger	<a href="mailto:walter.friehsinger@rbinternational.com">walter.friehsinger@rbinternational.com</a>
Jan Kausek	<a href="mailto:jan.kausek@rbinternational.com">jan.kausek@rbinternational.com</a>	Lukas Hackl	<a href="mailto:lukas.hackl@rbinternational.com">lukas.hackl@rbinternational.com</a>
Paul Kieselbach	<a href="mailto:paul.kieselbach@rbinternational.com">paul.kieselbach@rbinternational.com</a>	Monika Mrnustikova	<a href="mailto:monika.mrnustikova@rbinternational.com">monika.mrnustikova@rbinternational.com</a>
Marianne Kögel	<a href="mailto:marianne.koegel@rbinternational.com">marianne.koegel@rbinternational.com</a>	Catarina Penela Amado	<a href="mailto:catarina.amado@rbinternational.com">catarina.amado@rbinternational.com</a>
Kathrin Korinek	<a href="mailto:kathrin.korinek@rbinternational.com">kathrin.korinek@rbinternational.com</a>	Ludwig Schweighofer	<a href="mailto:ludwig.schweighofer@rbinternational.com">ludwig.schweighofer@rbinternational.com</a>
Anna Kujawska	<a href="mailto:anna.kujawska@rbinternational.com">anna.kujawska@rbinternational.com</a>	Martin Vonwald	<a href="mailto:martin.vonwald@rbinternational.com">martin.vonwald@rbinternational.com</a>
Aleksandar Makuljevic	<a href="mailto:aleksandar.makuljevic@rbinternational.com">aleksandar.makuljevic@rbinternational.com</a>	Alexander Unger, Head of Department	<a href="mailto:alexander.unger@rbinternational.com">alexander.unger@rbinternational.com</a>
Patrick Paul	<a href="mailto:patrick.paul@rbinternational.com">patrick.paul@rbinternational.com</a>	Markus Auer	<a href="mailto:markus.auer@rbinternational.com">markus.auer@rbinternational.com</a>
Elisa Pichlbauer	<a href="mailto:elisa.pichlbauer@rbinternational.com">elisa.pichlbauer@rbinternational.com</a>	Levin Gollner	<a href="mailto:levin.gollner@rbinternational.com">levin.gollner@rbinternational.com</a>
Michal Polin	<a href="mailto:michael.polin@rbinternational.com">michael.polin@rbinternational.com</a>	Juliusz Mozdzierz	<a href="mailto:juliusz.mozdzierz@rbinternational.com">juliusz.mozdzierz@rbinternational.com</a>
Martin Rainer	<a href="mailto:martin.rainer@rbinternational.com">martin.rainer@rbinternational.com</a>	Veronika Oberpertinger	<a href="mailto:veronika.oberpertinger@rbinternational.com">veronika.oberpertinger@rbinternational.com</a>



In spite of all possible care taken, the data contained in this advertisement are provided purely as non-binding information. This advertisement constitutes neither investment advice nor an offer nor a recommendation nor an invitation to execute a transaction. The information contained in this advertisement is generic and no consideration is given to the personal circumstances of potential investors. The information contained in this advertisement substitutes neither the necessary individual investment advice for the purchase or sale of investments nor shall any investment decision be taken on the basis of this document. This advertisement has not been prepared in accordance with legal requirements designed to promote the independence of investment research and is not subject to the prohibition on dealing ahead of the dissemination of investment research.

The complete information for all financial instruments described in this advertisement as well as the sole legal basis for potential transactions in one of the described financial instruments is the Registration Document approved by the Luxembourg Financial Market Authority (CSSF) and the Securities Note approved by the Austrian Financial Market Authority (FMA) - both documents together form the Base Prospectus - together with any supplements and the respective Final Terms of the described financial instrument filed with the FMA. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities. Additional information on the financial instruments described herein may also be obtained from the respective key information documents (KIDs) that are available for download free of charge on the website of Raiffeisen Bank International AG ([raiffeisenzertifikate.at](https://raiffeisenzertifikate.at)) by entering the International Securities Identification Number (ISIN) of the respective financial instrument.

Unless otherwise explicitly expressed in any of the cited documents above, no measures have been taken in any national legal system which should permit a public offering of the products described therein.

Raiffeisen Bank International AG explicitly excludes any liability in relation to the correctness, appropriateness and completeness of the information presented herein.

Certificates are risky instruments of wealth investment. Should the price of the respective underlying instrument of a certificate develop adversely, an investor may lose part or all of his or her invested capital. Certificates react more strongly or weakly to changes of the price of the underlying instrument depending on a number of factors (e.g. volatility or correlation of the underlying instruments, interest, dividends, remaining term, changes in foreign exchange rates) and do not move simultaneously with the underlying.

Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

**Issuer Risk/Creditor Participation ("bail-in"):** Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at [raiffeisenzertifikate.at/en/basag](https://raiffeisenzertifikate.at/en/basag). A total loss of the invested capital is possible.

Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact

on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk"). The capital protection of 100% of the nominal value applies solely at the end of the term. Loss of value due to inflation is not covered by the capital protection. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

The STOXX® Global Select Dividend 100 index, which is used under license, is the intellectual property (including registered trademarks) of STOXX Limited, Zurich, Switzerland ("STOXX"), Deutsche Börse Group or its licensors. The Dividend Stocks Bond 11 certificate is neither sponsored nor promoted, distributed or in any other manner supported by STOXX, Deutsche Börse Group or their licensors, research partners or data providers and STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not give any warranty, and exclude any liability (whether in negligence or otherwise) with respect thereto generally or specifically in relation to any errors, omissions or interruptions in the STOXX® Global Select Dividend 100 index, or its data. Further detailed information on this matter may also be found in the Base Prospectus at "Underlying Specific Disclaimer".

Certificates issued by Raiffeisen Bank International AG are no financial products as defined in the Regulation (EU) 2019/2088.

Supervisory Authorities: Austrian Financial Market Authority (FMA), European Central Bank (ECB)). Imprint according to the Austrian Media Act: Media Owner and Publisher is Raiffeisen Bank International AG, Am Stadtpark 9, 1030 Vienna/Austria.