

FACTSHEET

BONUS CERTIFICATE EUROPA INFLATIONS BONUS&SICHERHEIT 34

ISIN: AT0000A3BK72 / WKN: RC1DM5

INVESTMENT Product without Capital Protection

Bonus Certificate with Coupon


Raiffeisen
Certificates

CHG. 1D

-0.120 (-0.12%)

BID

99.44%

ASK

100.94%

LAST UPDATE

**May 17, 2024
08:35:00.335**

UNDERLYING PRICE (INDICATIVE)

5,043.16 (-0.21%)

BARR. DIST. %

51.60%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

-

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

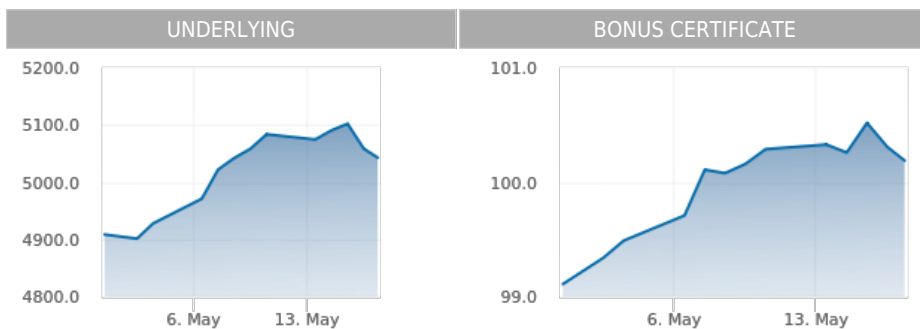
KEY DATA

| | |
|-------------------------------|--|
| Underlying | EURO STOXX 50® |
| Underlying price (indicative) | EUR 5,043.16 |
| Underlying date/time | May 17, 2024 08:39:12.000 |
| Starting value | EUR 4,981.09 |
| Barrier | EUR 2,440.73 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 51.60% |
| Bonus level | EUR 4,981.09 |
| Bonus amount | 100.00% |
| Cap | EUR 4,981.09 |
| Maximum amount | 100.00% |
| Fixed interest rate annually | - |
| Max. yield p.a. | - |
| Accrued interest | Dirty (included in the price) |
| Maturity date | Apr 30, 2027 |
| Final valuation date | Apr 27, 2027 |
| Issue date | Apr 30, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Multiplier | - |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

DESCRIPTION

The certificate **Europe Inflation Bonus&Safety 34** pays an interest rate equal to the inflation rate for the first year. In the second and third year you receive an annual fixed interest rate of 4.75%. Redemption at the end of the term is affected at 100%, provided the underlying always quotes above the barrier of 49% during the term. If the barrier is violated, you are exposed to the market risk on a one-to-one basis and a significant capital loss is possible.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

| | |
|----|--|
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Europe Inflation Bonus&Safety 34

Bonus Certificate

- Underlying: EURO STOXX 50® Index
- Interest rate = Inflation rate* in the 1st year, afterwards 4.75% p.a. fixed interest rate, 3-year term
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying asset and the risks can be found on the following pages.

*Annual change in the harmonized consumer price index excl. tobacco of the euro area
EURO STOXX 50® is a registered trademark of STOXX Ltd.



This certificate pays an interest rate equal to the inflation rate for the 1st year. In the 2nd and 3rd year you receive an annual fixed interest rate of 4.75%. Redemption at the end of the term is affected at 100%, provided the underlying always quotes above the barrier during the term. If the barrier is violated, you are exposed to the market risk on a one-to-one basis and a significant capital loss is possible.

How the certificate works

For the 1st year, you receive an interest rate equal to the inflation rate. In the 2nd and 3rd year, the fixed interest rate is 4.75% p.a.

| Year | 2025 | 2026 | 2027 |
|----------------------|----------------|-------|-------|
| Interest rate | Inflation rate | 4.75% | 4.75% |

The respective interest rate is paid out regardless of the performance of the underlying. The maximum yield is limited to the amount of the interest payments.

On the first valuation date, the starting value of the underlying is determined and the barrier of 49% of the starting value is defined on this basis. During the observation period, the price of the underlying is compared with the barrier.

The following options are available at the end of the term:

1. Barrier not touched or undercut
In this case, the redemption is 100%. This also corresponds to the maximum redemption.
2. Barrier touched or undercut at least once
In this case, payment is made on the maturity date in line with the performance of the underlying. The maximum redemption remains limited to 100% of the nominal amount.

Inflation rate: Annual percentage change in the coupon underlying, with the prices of the valuation month being used in each case.

The performance is defined as the percentage development from the starting value to the final value.

| | |
|--|---|
| Issuer¹ | Raiffeisen Bank International AG |
| ISIN / WKN | AT0000A3BK72 |
| Issue price | 100% |
| Nominal value | EUR 1,000 |
| Subscription period² | Mar 27 - Apr 26, 2024 |
| Initial valuation date | Apr 29, 2024 |
| Issue value date | Apr 30, 2024 |
| Final valuation date | Apr 27, 2027 |
| Maturity date | Apr 30, 2027 |
| Underlying | EURO STOXX 50® Index |
| Calculation agent underlying | STOXX Ltd. |
| Starting value | closing price of the index at the initial valuation date |
| Final value | closing price of the index at the final valuation date |
| Barrier | 49% of the starting value |
| Barrier observation | continuously (every price) |
| Observation period | Apr 30, 2024 - Apr 27, 2027 |
| Coupon underlying | HICP-total index excluding tobacco for the euro zone |
| Variable interest rate (year 1) | Inflation rate |
| Fixed interest rate (years 2-3) | 4.75% of the nominal value |
| Valuation month | January |
| Interest rate payout dates | Apr 30, 2025; Apr 30, 2026; Apr 30, 2027 |
| Quotes | Vienna, Stuttgart |

1 ... Rating: [rbiinternational.com/ir/ratings](https://www.rbiinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its fluctuation range, dividend expectations as well as the interest rate level. This price may fall below the issue price and fluctuate sharply, especially if the underlying moves close to the barrier.

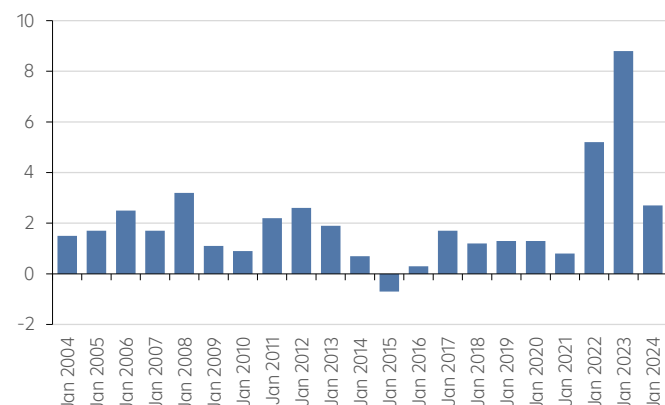


Issuer risk / creditor participation: Certificates are not covered by the deposit guarantee scheme.

There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Inflation rate

Annual change in the coupon underlying in %



*Percentage change in the coupon base value from the valuation month of the previous year to the valuation month of the following year.

Source: Bloomberg (CPTFEMU Index).

Please note that past performance does not allow any conclusions to be drawn about future performance.

Coupon underlying

The harmonized consumer price index tracks the change in the general price level in the euro area.

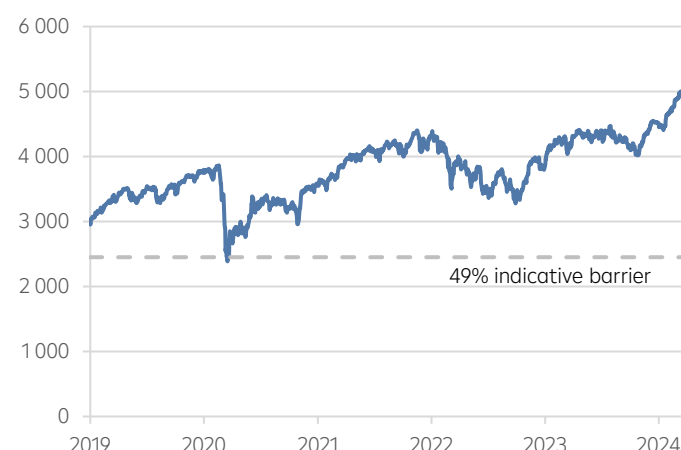
By calculating the HICP, one obtains an overview of inflation for the entire euro area. It is thus used by the European Central Bank, among others, to monitor price stability as part of its mandate.

For this certificate, the HICP excluding euro area tobacco is used.

Underlying: EURO STOXX 50®

It includes the 50 largest listed companies in the eurozone.

Development over the past 5 years



ISIN: EU0009658145; As of: March 13, 2024; Source: Bloomberg (SX5E Index)

Please note that past performance does not allow any conclusions to be drawn about future performance.

Well-known index members

| | Sector | Country |
|---------------------|-------------------|---------|
| ASML Holding | Technology | NL |
| LVMH | Luxury goods | FR |
| TotalEnergies | Energy | FR |
| SAP | IT | DE |
| Siemens | Industrials | DE |
| L'Oreal | Basic consumption | FR |
| Sanofi | Pharmaceuticals | FR |
| Allianz | Financials | DE |
| Iberdrola | Utilities | ES |
| Mercedes-Benz Group | Automobile | DE |

Notes

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