FACTSHEET REVERSE CONVERTIBLE BOND 7,5% MODERNA PLUS COS QCZK

ISIN: AT0000A2R0S5 / WKN: RC03L6 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

Raiffeisen Certificates

| CHG. 1D +0.020 (+0.02%) | BID 104.12% | ASK 107.12% | LAST UPDATE Apr 30, 2024 18:00:00.527 |
|----------------------------|----------------|-----------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| USD 95.13 | USD 158.55 | 15.44% | 7.50% |

DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.



| KEY DATA | | |
|-------------------------------|--------------|--|
| | | Madawaa kua |
| Underlying | Moderna Inc | |
| Underlying price (indicative) | | USD 110.30 |
| Underlying date/time | | Apr 30, 2024 20:00:01.000 |
| Starting value | | USD 158.55 |
| Starting value Barrier | | USD 158.55 |
| Barrier reached | | 03D 95.13 |
| Observation barrier | | on the final valuation date |
| Distance to barrier | | 13.75% |
| Strike | USD 158.55 | |
| Distance to strike | -43.74% | |
| Interest rate total ter | | -43.74% |
| | | |
| Fixed interest rate annually | | 7.50% |
| Accrued interest | | Dirty (included in the price) |
| Max. yield remaining (%) | term | 0.35% |
| Max. yield p.a. | 15.44% | |
| Maturity date | May 10, 2024 | |
| Final valuation date | | May 06, 2024 |
| Issue date | | May 11, 2021 |
| Tradeable unit/nominal value | | CZK 1,000 |
| Expected market trer | nd | sideways, bullish |
| Listing | | - |
| Product currency | | CZK |
| Underlying currency | | USD |
| Settlement method | | Cash settlement / Physical delivery |
| No. of shares | | - |
| Taxation | | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 7.50% (0 | ZK 75.00) on May 11, 2022 |
| | | ZK 75.00) on May 11, 2022 |

| CONTACT/INFORMATION | | |
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