

FACTSHEET
EXPRESS CERTIFICATE [BANKS/AUTOMOBILES EXPRESS \(HUF\)](#)

ISIN: AT0000A2TKZ2 / WKN: RC0403
INVESTMENT Product without Capital Protection
New Level Express Certificate



CHG. 1D	BID	ASK	LAST UPDATE
+0.200 (+0.17%)	116.51%	118.51%	May 02, 2024
			15:02:12.917
UNDERLYING PRICE (DELAYED)	STARTING VALUE	NEXT REDEMPTION LEVEL	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE
-	100	90.00	21.37%

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Starting value	HUF 100.00
Barrier	HUF 60.00
Distance to barrier	38.88%
Observation barrier	on the final valuation date
(early) redemption level	100.00 / 95.00 / 90.00 / 85.00 / 80.00
Distance to next termination level	8.25%
Max. yield until next observation date	10.96%
Max. yield p.a. until next observation date	21.37%
Underlying currency	HUF
Valuation dates	Nov 14, 2022 / Nov 14, 2023 / Nov 14, 2024 / Nov 13, 2025 / Nov 12, 2026
(early) redemption amount	110.50% / 121.00% / 131.50% / 142.00% / 152.50%
Maturity date	Nov 17, 2026
Final valuation date	Nov 12, 2026
Issue date	Nov 16, 2021
Tradeable unit/nominal value	HUF 10,000
Expected market trend	sideways, bullish
Listing	Stuttgart
Product currency	HUF
Underlying currency	HUF
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
EURO STOXX® Banks Price Index EU0009658426	EUR	104.61	62.77	142.71 (indicativ e)	0.81%	36.42%	May 02, 2024 5:03 pm
STOXX® Europe 600 Automobiles & Parts EUR Price Index EU0009658681	EUR	694.51	416.71	681.75 (indicativ e)	0.22%	-1.84%	May 02, 2024 5:03 pm