## FACTSHEET EXPRESS CERTIFICATE ERSTE GROUP EXPRESS 3

ISIN: AT0000A2U2W8 / WKN: RC05EJ

**INVESTMENT Product without Capital Protection** 

**Express Certificate** 

-0.370 (-0.33%)



CHG. 1D BID

ASK 109.62% 111.12% LAST UPDATE May 03, 2024

May 03, 2024 13:57:03.363

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

44.69 (-1.11%)

40.09

40.09

15.40%

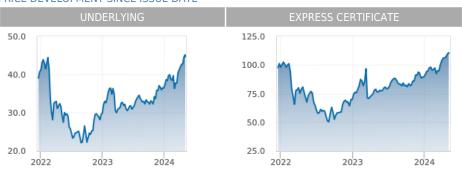
| KEY DATA                                    |  |
|---|--|
| Underlying                                  | Erste Group Bank AG  |
| Underlying price (indicative)               | EUR 44.69  |
| Underlying date/time                        | May 03, 2024<br>13:57:04.000   |
| Sustainability preference                   | Consideration of<br>Principal Adverse<br>Impacts (PAI)                               |
| Starting value                              | EUR 40.09  |
| Barrier                                     | EUR 24.05  |
| Distance to barrier                         | 46.18%   |
| Observation barrier                         | on the final valuation date  |
| (early) redemption level                    | 40.09 / 40.09 / 40.09 /<br>40.09 / 40.09   |
| Distance to next termination level          | 10.29%   |
| Max. yield until next observation date      | 8.89%  |
| Max. yield p.a. until next observation date | 15.40%   |
| Underlying currency                         | EUR  |
| Valuation dates                             | Dec 07, 2022 /<br>Dec 07, 2023 /<br>Dec 06, 2024 /<br>Dec 05, 2025 /<br>Dec 07, 2026 |
| (early) redemption amount                   | 107.00% / 114.00% /<br>121.00% / 128.00% /   |
| amount                                      | 135.00%  |
| Maturity date                               | Dec 11, 2026   |
| Final valuation date                        | Dec 07, 2026   |
| Issue date                                  | Dec 10, 2021   |
| Expected market trend                       | sideways, bullish  |
| Listing                                     | Vienna, Stuttgart  |
| Product currency                            | EUR  |
| Underlying currency                         | EUR  |
| Settlement method                           | Cash settlement /<br>Physical delivery   |
| Taxation                                    | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax                               |

| CONTACT/INFORMATION |                                 |
|---------------------|---------------------------------|
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## **DESCRIPTION**

The certificate **Erste Group Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of Erste Group quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Erste Group shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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