

FACTSHEET  
REVERSE CONVERTIBLE BOND 10,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2Z6X2 / WKN: RC07FN  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds



CHG. 1D --	BID <b>107.68%</b>	ASK <b>109.18%</b>	LAST UPDATE <b>May 02, 2024 18:00:01.631</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. YIELD P.A. <b>3.96%</b>	INTEREST RATE P.A. <b>10.50%</b>

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	56.73%
Strike	EUR 100.00
Distance to strike	26.67%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.21%
Max. yield p.a.	3.96%
Maturity date	Aug 23, 2024
Final valuation date	Aug 20, 2024
Issue date	Aug 24, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50% (EUR 105.00) on Aug 24, 2023

#### CONTACT/INFORMATION

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#### DESCRIPTION

With the certificate **10.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 10.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	103.20	60.89	175.53 (indicative)	65.31%	9.69	-0.02%	70.09%	May 02, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	74.52	43.97	102.70 (indicative)	57.19%	13.42	0.22%	37.82%	May 02, 2024 9:59 pm
Axa SA FR0000120628	EUR	23.80	14.04	32.46 (indicative)	56.73%	42.02	0.56%	36.37%	May 02, 2024 9:59 pm

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