FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2Z6X2 / WKN: RC07FN

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



18:00:01.631

CHG. 1D BID ASK LAST UPDATE
-- 107.68% 109.18% May 02, 2024

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 59.00 EUR 100.00 3.96% 10.50%

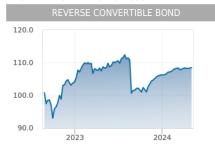
KEY DATA		
Underlying		Worst of Basket
Underlying price (del	ayed)	-
Underlying date/time		-
Barrier		EUR 59.00
Barrier reached		no
Observation barrier		Closing Price
Distance to barrier		56.73%
Strike		EUR 100.00
Distance to strike		26.67%
Interest rate total ter	m	-
Fixed interest rate ar	nually	10.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining	term (%) 1.21%
Max. yield p.a.		3.96%
Maturity date		Aug 23, 2024
Final valuation date		Aug 20, 2024
Issue date		Aug 24, 2022
Tradeable unit/nomir	al value	EUR 1,000
Expected market tree	nd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50%	(EUR 105.00) on Aug 24, 2023

CONTACT/INFORMATION							
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DESCRIPTION

With the certificate **10.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of **10.5%**. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	103.20	60.89	175.53 (indicative)	65.31%	9.69	-0.02%		May 02, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	74.52	43.97	102.70 (indicative)	57.19%	13.42	0.22%	37.82%	May 02, 2024 9:59 pm
Axa SA FR0000120628	EUR	23.80	14.04	32.46 (indicative)	56.73%	42.02	0.56%	36.37%	May 02, 2024 9:59 pm

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