FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.030 (-0.03%)

105.61%

107.11%

LAST UPDATE

May 02, 2024 14:37:29.505

BARRIER EUR 60.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

ASK

5.65% 10.50%

KEY DATA		
Underlying		Worst of Basket
Underlying price (del	ayed)	
Underlying date/time	!	
Barrier		EUR 60.00
Barrier reached		no
Observation barrier		on the final valuation date
Distance to barrier		37.70%
Strike		EUR 100.00
Distance to strike		-3.83%
Interest rate total ter	m	
Fixed interest rate ar	nually	10.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining	term (%)	3.16%
Max. yield p.a.		5.65%
Maturity date		Nov 25, 2024
Final valuation date		Nov 20, 2024
Issue date		Nov 25, 2022
Tradeable unit/nomir	nal value	EUR 1,000
Expected market tree	nd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physica delivery
No. of shares		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50% (El	JR 105.00) on Nov 25, 2023

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CONTACT/INFORMATION						
E:	info@raiffeisencertificates.com					
T:	+431 71707 5454					
W:	www.raiffeisencertificates.com					

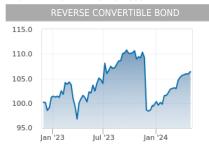
DESCRIPTION

EUR 100.00

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.		CHG. % PREV. DAY		LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	45.17 (indicative)	60.47%	33.60	2.78%	51.78%	May 02, 2024 4:38 pm
OMV AG AT0000743059	EUR	45.76 27.45	44.07 (indicative)	37.70%	21.85	-1.41%	-3.69%	May 02, 2024 4:38 pm

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