

FACTSHEET

REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds


Raiffeisen
Certificates

CHG. 1D

-0.030 (-0.03%)

BID

105.61%

ASK

107.11%

LAST UPDATE

**May 02, 2024
14:37:29.505**

BARRIER

EUR 60.00

STRIKE

EUR 100.00

MAX. YIELD P.A.

5.65%

INTEREST RATE P.A.

10.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.70%
Strike	EUR 100.00
Distance to strike	-3.83%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.16%
Max. yield p.a.	5.65%
Maturity date	Nov 25, 2024
Final valuation date	Nov 20, 2024
Issue date	Nov 25, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

No. of shares

Taxation Capital Gains Tax / Foreign Capital Gains Tax

Paid interest rate 10.50% (EUR 105.00) on Nov 25, 2023

CONTACT/INFORMATION

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DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE

REVERSE CONVERTIBLE BOND



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76	17.86	45.17 (indicative)	60.47%	33.60	2.78%	51.78%	May 02, 2024 4:38 pm
OMV AG AT0000743059	EUR	45.76	27.45	44.07 (indicative)	37.70%	21.85	-1.41%	-3.69%	May 02, 2024 4:38 pm

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