

FACTSHEET  
REVERSE CONVERTIBLE BOND 8,8 % ERSTE BANK PLUS AKTIENANLEIHE

ISIN: AT0000A33800 / WKN: RC08UN  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds



CHG. 1D  
**+0.100 (+0.09%)**

BID  
**106.19%**

ASK  
**107.19%**

LAST UPDATE  
**May 02, 2024  
15:30:05.256**

BARRIER  
**EUR 20.29**

STRIKE  
**EUR 31.21**

MAX. YIELD P.A.  
**1.58%**

INTEREST RATE P.A.  
**8.80%**

#### KEY DATA

Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 45.19
Underlying date/time	May 02, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.21
Barrier	EUR 20.29
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	55.11%
Strike	EUR 31.21
Distance to strike	30.94%
Interest rate total term	-
Fixed interest rate annually	8.80%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.50%
Max. yield p.a.	1.58%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.04101
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	8.80% (EUR 88.00) on Apr 14, 2024

#### CONTACT/INFORMATION

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#### DESCRIPTION

The **8.8% Erste Bank Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Erste Group Bank AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8.8% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

