FACTSHEET REVERSE CONVERTIBLE BOND 8 % IMMOFINANZ PLUS AKTIENANLEIHE

ISIN: AT0000A33818 / WKN: RC08UP

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.020 (+0.02%)

103.72%

104.71%

LAST UPDATE May 02, 2024 14:51:25.539

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

8.00%

EUR 9.10

3.31%

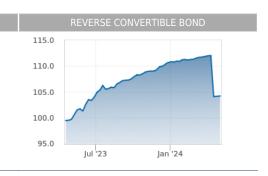
value at the maturity date (April 2025), provided that the closing price of the Immofinanz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8% is paid out, regardless of the performance of the underlying share.

The 8% Immofinanz Plus Reverse Convertible Bond is redeemed at 100% of the nominal

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

ı		UNDERLYING		
	25.0			
	20.0			
	15.0			
	10.0	Jul '23 Jan '24		



KEY DATA	
Underlying	Immofinanz AG
Underlying price (indicative)	EUR 23.58
Underlying date/time	May 02, 2024 14:56:28.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.00
Barrier	EUR 9.10
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	61.40%
Strike	EUR 14.00
Distance to strike	40.62%
Interest rate total term	-
Fixed interest rate annually	8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.14%
Max. yield p.a.	3.31%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 8.00% (EUR 80.00) on Apr 14, 2024

CONTACT/INFORMATION

E: info@raiffeisencertificates.com

T: +431 71707 5454

W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/bassag. The price performance shown here is only an information about the historical price performance. In the propagation of the programment is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business registe