FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE

ISIN: AT0000A33MF0 / WKN: RC0853

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.070 (+0.07%)

106.57%

108.07%

ASK

LAST UPDATE

May 02, 2024 17:59:59.405

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

9.50%

EUR 60.00

EUR 100.00

10.75%

KEY DATA Underlying Worst of Basket Underlying price (delayed) Underlying date/time EUR 60.00 Barrier Barrier reached Observation barrier on the final valuation date Distance to barrier 36.37% EUR 100.00 Strike Distance to strike -6.05% Interest rate total term Fixed interest rate 9.50% annually Dirty (included in the Accrued interest

	price)
Max. yield remaining term (%)	10.11%
Max. yield p.a.	10.75%
Maturity date	May 12, 2025
Final valuation date	May 07, 2025
Issue date	May 12, 2023
Tradeable unit/nominal	EUR 1,000
value	
value Expected market trend	sideways hullish
Expected market trend Listing	sideways, bullish Vienna, Stuttgart
Expected market trend	•
Expected market trend Listing	Vienna, Stuttgart
Expected market trend Listing Product currency	Vienna, Stuttgart EUR

	Tax
	Foreign Capital Gains
Taxation	Capital Gallis Tax /

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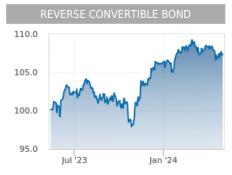
CONTACT/INFORMATION				
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DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Volkswagen AG Vorzüge DE0007664039	EUR	119.64	71.78	115.10 (indicative)	37.63%	8.36	-0.63%	-3.79%	May 02, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	108.40	65.04	102.70 (indicative)	36.67%	9.23	0.22%	-5.26%	May 02, 2024 9:59 pm
Continental AG DE0005439004	EUR	65.22	39.13	61.50 (indicative)	36.37%	15.33	1.37%	-5.70%	May 02, 2024 9:53 pm

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