FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A33NR3 / WKN: RC0867

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.480 (+0.48%)

100.06%

100.31%

LAST UPDATE May 17, 2024 12:04:25.170

BARRIER

STRIKE **EUR 64.00**

MAX. YIELD P.A. **49.92%**

INTEREST RATE P.A.

11.08%

Andritz AG
EUR 54.02
May 17, 2024 12:04:25.000
Consideration of Principal Adverse Impacts (PAI)
EUR 59.30
EUR 64.00
-18.46%
16.00%
11.08%
Dirty (included in the price)
Dirty (included in the
Dirty (included in the price)
Dirty (included in the price)
Dirty (included in the price) 15.64% 49.92%
Dirty (included in the price) 15.64% 49.92% Sep 25, 2024
Dirty (included in the price) 15.64% 49.92% Sep 25, 2024 Sep 20, 2024
Dirty (included in the price) 15.64% 49.92% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023
Dirty (included in the price) 15.64% 49.92% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023 EUR 1,000
Dirty (included in the price) 15.64% 49.92% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023 EUR 1,000 sideways, bullish

CONTACT/INFORMATION	
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Cash settlement / Physical delivery 15.62500

Capital Gains Tax / Foreign Capital Gains

Settlement method

No. of shares Taxation

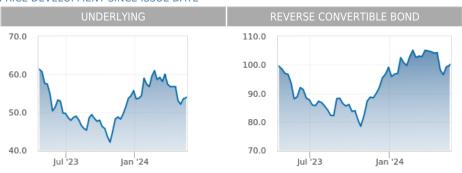
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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