

FACTSHEET

BONUS CERTIFICATE **VERBUND AG**

ISIN: AT0000A33NP7 / WKN: RC088B

INVESTMENT Product without Capital Protection
Bonus Certificate with Cap**Raiffeisen**
Certificates

CHG. 1D

+0.370 (+0.50%)

BID

EUR 74.540

ASK

-

LAST UPDATE

**May 20, 2024
15:30:02.470**

UNDERLYING PRICE (INDICATIVE)

73.08 (+0.55%)

BARR. DIST. %

-

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

-

KEY DATA

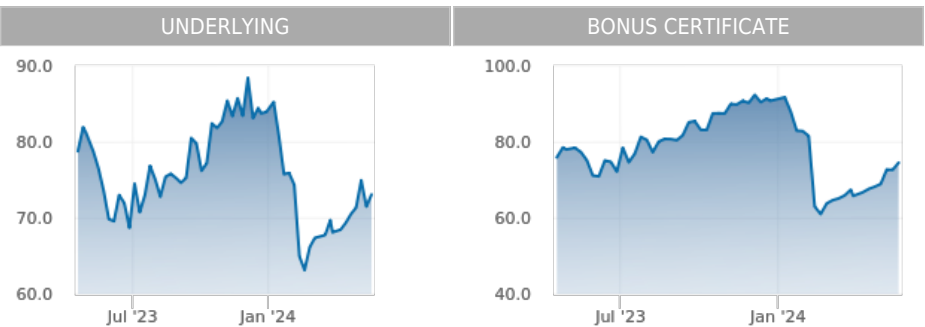
Underlying	Verbund AG
Underlying price (indicative)	EUR 73.08
Underlying date/time	May 20, 2024 19:59:44.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 79.20
Barrier	-
Barrier reached	yes (Barrier: EUR 63.65)
Observation barrier	continuously
Distance to barrier	-
Bonus level	EUR 95.82
Bonus amount	-
Cap	EUR 95.82
Maximum amount	-
Bonus yield p.a.	-
Bonus yield remaining term	-
Agio	1.26%
Agio p.a. in %	3.67%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1.02277
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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