## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33Q87 / WKN: RC088E

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D +0.590 (+0.62%)

96.07%

ASK \_ LAST UPDATE

May 17, 2024 10:20:41.912

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

13.16%

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 21.88
Underlying date/time	May 17, 2024 10:18:43.000
Starting value	EUR 27.48
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 22.40)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 28.00
Distance to strike	-27.97%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	San 25, 2024

Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax /

CONTACT/INFORMATION	
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Foreign Capital Gains

## **DESCRIPTION**

**EUR 28.00** 

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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