FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A33Y53 / WKN: RC09C4 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D	BID 119.65%	ASK 119.90%	LAST UPDATE May 31, 2024 15:30:03.091
BARRIER	STRIKE	MAX. YIELD P.A. 3.72%	INTEREST RATE P.A.
EUR 79.70	EUR 127.00		14.98%

KEY DATA	
Underlying	Do&Co AG
Underlying price	EUR 139.60
(indicative)	
Underlying date/time	May 31, 2024 19:52:45.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 100.20
Barrier	EUR 79.70
Barrier reached	no
Observation barrier	continuously
Distance to barrier	42.91%
Strike	EUR 127.00
Distance to strike	9.03%
Interest rate total term	21.30%
Fixed interest rate annually	14.98%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.17%
Max. yield p.a.	3.72%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	7.87402
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information locument (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. Information about the vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding on hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN