FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A35AB9 / WKN: RC093U

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D

EUR 60.00

+0.750 (+0.71%)

106.02%

107.52%

LAST UPDATE

May 02, 2024 15:30:05.729

BARRIFR

INTEREST RATE P.A.

STRIKE

EUR 100.00

MAX. YIELD P.A. **10.40%**

10.00%

KEY DATA						
Underlying	lerlying Worst of Basket					
Underlying price	-					
(delayed)						
Underlying date/time	<u> </u>					
Barrier	EUR 60.00					
Barrier reached	no					
Observation barrier	on the final valuation date					
Distance to barrier	27.73%					
Strike	EUR 100.00					
Distance to strike	-20.45%					
Interest rate total term	-					
Fixed interest rate annually	10.00%					
Accrued interest	Dirty (included in the					
	price)					
Max. yield remaining term (%)	11.61%					
Max. yield p.a.	10.40%					
Maturity date	Jul 14, 2025					
Final valuation date	Jul 09, 2025					
Issue date	Jul 14, 2023					
Tradeable unit/nominal value	EUR 1,000					
Expected market trend	sideways, bullish					
Listing	Vienna, Stuttgart					
Product currency	EUR					
Underlying currency	EUR					
Settlement method	Cash settlement /					

CONTACT/INFORMATION					
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No. of shares Taxation Physical delivery

Capital Gains Tax / Foreign Capital Gains

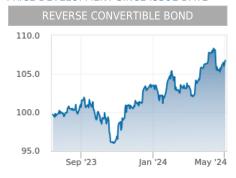
Tax

DESCRIPTION

The 10% Austria Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (July 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	33.02 19.81	45.19 (indicative)	56.16%	30.28	2.82%	36.86%	May 02, 2024 9:59 pm
OMV AG AT0000743059	EUR	40.81 24.49	43.97 (indicative)	44.31%	24.50	-1.63%	7.74%	May 02, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	31.16 18.70	25.87 (indicative)	27.73%	32.09	3.44%	-16.98%	May 02, 2024 9:59 pm

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