

FACTSHEET
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A360J1 / WKN: RC1AR2
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D
+0.350 (+0.38%)

BID
92.00%

ASK
92.49%

LAST UPDATE
**May 17, 2024
15:30:00.903**

BARRIER
EUR 23.00

STRIKE
EUR 32.50

MAX. YIELD P.A.
16.07%

INTEREST RATE P.A.
2.86%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 26.18
Underlying date/time	May 17, 2024 20:00:00.000
Starting value	EUR 32.54
Barrier	EUR 23.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	12.15%
Strike	EUR 32.50
Distance to strike	-24.14%
Interest rate total term	5.00%
Fixed interest rate annually	2.86%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.53%
Max. yield p.a.	16.07%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jun 28, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.76923
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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