FACTSHEET WARRANT CALL ANDRITZ AG

ISIN: AT0000A36DB1 / WKN: RC1AXB LEVERAGE Product without Knock-Out Call without Cap

Raiffeisen Certificates

CHG. 1D -0.020 (-2.15%)	BID EUR 0.900	ASK EUR 0.920	LAST UPDATE May 16, 2024 15:30:04.336
UNDERLYING PRICE (INDICATIVE) 53.82 (-0.69%)	STRIKE EUR 46.00	CAP -	LEVERAGE 5.85

D)ES	CF	RIP	TI	0	V

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 53.82
Underlying date/time	May 16, 2024 19:59:59.000
Strike	EUR 46.00
Сар	unlimited
Agio	2.60%
Agio p.a. in %	7.00%
Leverage	5.85
Omega	5.0910
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION				
E:	info@raiffeisencertificates.com			
Т:	+431 71707 5454			
W:	www.raiffeisencertificates.com			

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lobut met (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN