## FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A36CK4 / WKN: RC1AY8 INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

| CHG. 1D<br>+0.410 (+0.38%) | BID<br>108.70% | ASK<br>108.95%               | LAST UPDATE<br>May 02, 2024<br>15:29:59.323 |
|----------------------------|----------------|------------------------------|---|
| BARRIER                    | STRIKE         | MAX. YIELD P.A. <b>5.98%</b> | INTEREST RATE P.A.                          |
| -                          | EUR 3,300.00   |                              | 9.69%                                       |

| KEY DATA                         |   |  |
|----------------------------------|---|--|
| Underlying                       | ATX®  |  |
| Underlying price<br>(indicative) | EUR 3,580.54  |  |
| Underlying date/time             | May 02, 2024<br>16:21:05.000                        |  |
| Starting value                   | EUR 3,186.52  |  |
| Strike                           | EUR 3,300.00  |  |
| Distance to strike               | 7.84%   |  |
| Interest rate total term         | 11.50%  |  |
| Fixed interest rate<br>annually  | 9.69%   |  |
| Accrued interest                 | Dirty (included in the price)                       |  |
| Max. yield remaining<br>term (%) | 2.34%   |  |
| Max. yield p.a.                  | 5.98%   |  |
| Maturity date                    | Sep 25, 2024  |  |
| Final valuation date             | Sep 20, 2024  |  |
| Issue date                       | Jul 20, 2023  |  |
| Tradeable unit/nominal value     | EUR 1,000   |  |
| Expected market trend            | sideways, bullish                                   |  |
| Listing                          | Vienna, Stuttgart                                   |  |
| Product currency                 | EUR   |  |
| Underlying currency              | EUR   |  |
| Settlement method                | Cash settlement                                     |  |
| No. of shares                    | 0.30303   |  |
| Taxation                         | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |  |

| CONTACT/INFORMATION |                                 |  |
|---------------------|---------------------------------|--|
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## DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.



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