

FACTSHEET
REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE



ISIN: AT0000A36FX0 / WKN: RC1AZ4
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D -0.120 (-0.11%)	BID 109.25%	ASK 110.75%	LAST UPDATE May 02, 2024 18:00:00.770
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 6.55%	INTEREST RATE P.A. 10.00%

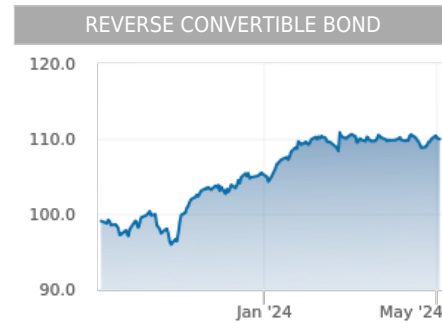
KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.49%
Strike	EUR 100.00
Distance to strike	-2.52%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.35%
Max. yield p.a.	6.55%
Maturity date	Sep 08, 2025
Final valuation date	Sep 03, 2025
Issue date	Sep 08, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **10% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2025), provided that the closing price of each of the two underlying shares (Apple, Microsoft & NVIDIA) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	462.41	277.45	857.88 (indicative)	67.66%	2.16	-0.93%	85.52%	May 02, 2024 10:01 pm
Microsoft Corp US5949181045	USD	329.91	197.95	397.96 (indicative)	50.26%	3.03	2.17%	20.63%	May 02, 2024 10:00 pm
Apple Inc US0378331005	USD	177.56	106.54	173.20 (indicative)	38.49%	5.63	1.68%	-2.46%	May 02, 2024 9:59 pm

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