FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 13

ISIN: AT0000A36G37 / WKN: RC1AZ5 INVESTMENT Product without Capital Protection New Level Express Certificate



CHG. 1D +0.170 (+0.17%)	BID 100.23%	ASK 101.73%		LAST UPDATE May 03, 2024 11:27:17.735
UNDERLYING PRICE (INDICATIVE) 25.73 (-0.54%)	STARTING VALUE		MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 16.48%	

KEY DATA		
Underlying	voestalpine AG	
Underlying price	EUR 25.73	
(indicative)		
Underlying date/time	May 03, 2024 11:25:45.000	
Starting value	EUR 26.46	
Barrier	EUR 15.88	
Distance to barrier	38.30%	
Observation barrier	on the final valuation date	
(early) redemption level	26.46 / 23.81 / 21.17 / 18.52 / 15.88	
Distance to next termination level	-2.84%	
Max. yield until next observation date	5.67%	
Max. yield p.a. until next observation date	16.48%	
Underlying currency	EUR	
Valuation dates	Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028	
(early) redemption amount	107.50% / 115.00% / 122.50% / 130.00% / 137.50%	
Maturity date	Sep 15, 2028	
Final valuation date	Sep 12, 2028	
Issue date	Sep 14, 2023	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax	

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

The certificate **voestalpine Express 13** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7.5% per year if the share of voestalpine AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.



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