FACTSHEET EXPRESS CERTIFICATE ERSTE GROUP EXPRESS 5

ISIN: AT0000A36G45 / WKN: RC1AZ6 INVESTMENT Product without Capital Protection New Level Express Certificate



CHG. 1D +0.050 (+0.05%)	BID 107.36%	ASK 108.86%	LAST UPDATE May 03, 2024 07:27:01.709
	STARTING VALUE	NEXT REDEMPTION LEVEL MAX. YIELD P.A. 32.69 -	INTIL NEXT OBSERVATION DATE

KEY DATA Underlying Erste Group Bank AG Underlying price EUR 45.28 (indicative) Underlying date/time May 03, 2024 07:29:53.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) Starting value EUR 32.69 Barrier EUR 19.61 Distance to barrier 56.69% Observation barrier on the final valuation date (early) redemption level 32.69 / 29.42 / 26.15 / 22.88 / 19.61 Distance to next 27.81% termination level Max. yield until next -0.10% observation date Max. yield p.a. until next observation date FUR Underlying currency Valuation dates Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028 (early) redemption 108.75% / 117.50% / 126.25% / 135.00% / amount 143.75% Maturity date Sep 15, 2028 Final valuation date Sep 12, 2028 Sep 14, 2023 Issue date Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery Taxation Capital Gains Tax / no **Foreign Capital Gains** Tax CONTACT/INFORMATION

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DESCRIPTION

The certificate **Erste Group Express 5** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8.75% per year if the share of Erste Group Bank AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Erste Group Bank shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on

Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").



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