FACTSHEET EXPRESS CERTIFICATE INFINEON EXPRESS 3

ISIN: AT0000A36XA1 / WKN: RC1A0W

INVESTMENT Product without Capital Protection

New Level Express Certificate

+0.080 (+0.08%)



CHG. 1D

LAST UPDATE May 03, 2024 103.59% 11:27:18.517

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

31.64 (+0.21%) 12.67% 31.12 31.12

102.09%

| VEV DATA | |
|---|--|
| KEY DATA | |
| Underlying | Infineon Technologies AG |
| Underlying price (indicative) | EUR 31.64 |
| Underlying date/time | May 03, 2024 11:28:07.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 31.12 |
| Barrier | EUR 18.67 |
| Distance to barrier | 40.98% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 31.12 / 28.01 / 24.90 / 21.78 / 18.67 |
| Distance to next termination level | 1.63% |
| Max. yield until next observation date | 5.61% |
| Max. yield p.a. until next observation date | 12.67% |
| Underlying currency | EUR |
| Valuation dates | Oct 17, 2024 / Oct 16, 2025 / Oct 15, 2026 / Oct 15, 2027 / Oct 16, 2028 |
| (early) redemption amount | 109.40% / 118.80% / 128.20% / 137.60% / 147.00% |
| Maturity date | Oct 19, 2028 |
| Final valuation date | Oct 16, 2028 |
| Issue date | Oct 19, 2023 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| Taxation | Capital Gains Tax / no Foreign Capital Gains |

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DESCRIPTION

The certificate **Infineon Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 9.4% per year if the share of Infineon Technologies AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share guotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Infineon shares is effected. This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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