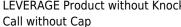
FACTSHEET WARRANT CALL ANDRITZ AG

ISIN: AT0000A37827 / WKN: RC1A5E LEVERAGE Product without Knock-Out





CHG. 1D

-0.015 (-3.03%)

UNDERLYING PRICE (INDICATIVE)

53.82 (-0.69%)

EUR 0.470

EUR 0.490

LAST UPDATE May 16, 2024 15:30:04.467

STRIKE

EUR 56.00

LEVERAGE CAP

10.98

KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 53.82
Underlying date/time	May 16, 2024 19:59:59.000
Strike	EUR 56.00
Cap	unlimited
Agio	13.20%
Agio p.a. in %	15.42%
Leverage	10.98
Omega	5.9755
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 02, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

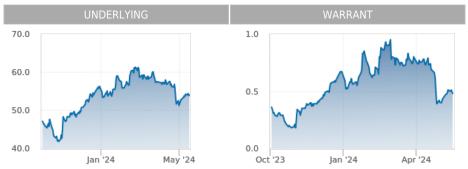
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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