## FACTSHEET REVERSE CONVERTIBLE BOND ATX®

**KEY DATA** 

Underlying

ISIN: AT0000A37GU2 / WKN: RC1BC1 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG.1D +0.110 (+0.10%)	BID 105.35%	ASK 105.60%	LAST UPDATE May 02, 2024 15:29:59.511
BARRIER EUR 2,640.00	STRIKE EUR 3,375.00	MAX. YIELD P.A. <b>5.72%</b>	INTEREST RATE P.A. <b>7.48%</b>

## DESCRIPTION

ΛΤΥ

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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CONTACT/INFOR	
	Foreign Capital Gains Tax
Taxation	Capital Gains Tax /
No. of shares	0.29630
Settlement method	Cash settlement
Underlying currency	EUR
Product currency	EUR
Listing	Vienna, Stuttgart
Expected market tre	nd sideways, bullish
Tradeable unit/nomi value	nal EUR 1,000
Issue date	Oct 06, 2023
Final valuation date	Mar 21, 2025
Maturity date	Mar 26, 2025
Max. yield p.a.	5.72%
Max. yield remaining term (%)	
Accrued interest	Dirty (included in the price)
Fixed interest rate annually	7.48%
Interest rate total te	rm 11.00%
Distance to strike	5.18%
Strike	EUR 3,375.00
Distance to barrier	25.83%
Observation barrier	continuously
Barrier reached	no
Barrier	EUR 2,640.00
Starting value	EUR 3,091.42
Underlying date/time	e May 02, 2024 18:55:08.000
(indicative)	
Underlying Underlying price	ATX* EUR 3,559.53
underivind	

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