FACTSHEET EXPRESS CERTIFICATE VERBUND EXPRESS

ISIN: AT0000A38H42 / WKN: RC1BX7 INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D +2.350 (+2.70%)	BID 88.63%	ASK 90.13%		LAST UPDATE May 02, 2024 17:59:59.766
	STARTING VALUE	NEXT REDEMPTION LEVEL 82.15	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 38.76%	

KEY DATA					
Underlying	Verbund AG				
Underlying price	EUR 74.25				
(indicative)					
Underlying date/time	May 03, 2024 06:46:04.000				
Sustainability prefere	nce Consideration of Principal Adverse Impacts (PAI)				
Starting value	EUR 82.15				
Barrier	EUR 49.29				
Distance to barrier	33.62%				
Observation barrier	on the final valuation date				
(early) redemption le	vel 82.15 / 82.15 / 82.15 / 82.15 / 82.15				
Distance to next termination level	-10.64%				
Max. yield until next observation date	22.05%				
Max. yield p.a. until r observation date	next 38.76%				
Underlying currency	EUR				
Valuation dates	Dec 11, 2024 / Dec 11, 2025 / Dec 10, 2026 / Dec 09, 2027 / Dec 07, 2028				
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%				
Maturity date	Dec 13, 2028				
Final valuation date	Dec 07, 2028				
Issue date	Dec 13, 2023				
Expected market tree	nd sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax				
CONTACT/INFORMATION					
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W:

DESCRIPTION

The **Verbund Express** certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 10% per year if the price of the Verbund share quotes at or above the termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Verbund shares is effected.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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