## FACTSHEET REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A38L12 / WKN: RC1BZK

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D -0.100 (-0.09%)

105.12%

ASK **105.31%**  LAST UPDATE May 17, 2024 11:25:49.954

BARRIER

STRIKE EUR 30.00

MAX. YIELD P.A. **10.83%** 

INTEREST RATE P.A.

11.22%

KEY DATA	
Underlying	CA Immobilien Anlagen AG
Underlying price (indicative)	EUR 29.68
Underlying date/time	May 17, 2024 11:25:03.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 29.40
Strike	EUR 30.00
Distance to strike	-1.08%
Interest rate total term	15.00%
Fixed interest rate annually	11.22%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.20%
Max. yield p.a.	10.83%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.33333
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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