FACTSHEET DISCOUNT CERTIFICATE AMS AG

ISIN: AT0000A38LS4 / WKN: RC1BZ5

INVESTMENT Product without Capital Protection

Discount Certificate



CHG. 1D

+0.040 (+3.74%)

UNDERLYING PRICE (INDICATIVE)

1.23 (+5.82%)

BID **EUR 1.100**

ASK

EUR 1.120

LAST UPDATE

May 03, 2024 07:36:28.261

DISCOUNT MAX, YIELD P.A.

6.20%

>100%

CAP

EUR 2.10

| KEY DATA | |
|-------------------------------|--|
| Underlying | ams AG |
| Underlying price (indicative) | EUR 1.23 |
| Underlying date/time | May 03, 2024 07:36:59.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 1.55 |
| Cap | EUR 2.10 |
| Maximum amount | EUR 2.10 |
| Discount | EUR 0.07 |
| Max. yield remaining term (%) | 87.50% |
| Max. yield p.a. | >100% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Nov 27, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

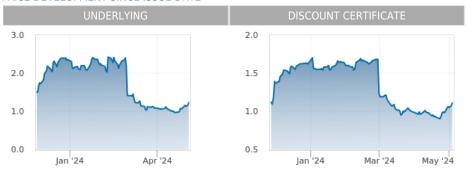
| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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