

FACTSHEET
REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A39PD5 / WKN: RC1CHK
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.080 (-0.08%)

BID
101.91%

ASK
102.10%

LAST UPDATE
**May 17, 2024
10:25:42.457**

BARRIER

-

STRIKE
EUR 29.00

MAX. YIELD P.A.
9.67%

INTEREST RATE P.A.
8.81%

KEY DATA

Underlying	CA Immobilien Anlagen AG
Underlying price (indicative)	EUR 29.67
Underlying date/time	May 17, 2024 10:22:14.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 30.40
Strike	EUR 29.00
Distance to strike	2.26%
Interest rate total term	10.50%
Fixed interest rate annually	8.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.23%
Max. yield p.a.	9.67%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

