

FACTSHEET
REVERSE CONVERTIBLE BOND **DO&CO AG**

ISIN: AT0000A39PE3 / WKN: RC1CHL
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.070 (+0.07%)

BID
104.21%

ASK
104.46%

LAST UPDATE
**May 31, 2024
15:30:03.092**

BARRIER
-

STRIKE
EUR 133.00

MAX. YIELD P.A.
12.28%

INTEREST RATE P.A.
12.42%

KEY DATA

Underlying	Do&Co AG
Underlying price (indicative)	EUR 139.60
Underlying date/time	May 31, 2024 19:52:45.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 129.40
Strike	EUR 133.00
Distance to strike	4.73%
Interest rate total term	14.80%
Fixed interest rate annually	12.42%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.90%
Max. yield p.a.	12.28%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	7.51880
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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