FACTSHEET REVERSE CONVERTIBLE BOND 8.75 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A3AFT3 / WKN: RC1C18

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.180 (+0.18%)

102.12%

103.62%

ASK

LAST UPDATE

Apr 26, 2024 15:30:00.927

BARRIER

EUR 60.00

STRIKE **EUR 100.00**

MAX. YIELD P.A.

7.21%

INTEREST RATE P.A.

8.75%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	39.91%
Strike	EUR 100.00
Distance to strike	-0.16%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the
May yield remaining	price) 13.40%
Max. yield remaining term (%)	13.40%
Max. yield p.a.	7.21%
Maturity date	Mar 16, 2026
Final valuation date	Mar 11, 2026
Issue date	Mar 15, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax /

CONTACT	/INFORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Foreign Capital Gains

Tax

DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BAR VALUE	R. PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91 22.7	5 43.92 (indicative	48.22%	26.38	-1.24%	15.87%	Apr 26, 2 024 9:59 pm
OMV AG AT0000743059	EUR	41.67 25.0	(indicative	42.42%	24.00	-0.80%	4.20%	Apr 26, 2 024 9:59 pm
voestalpine AG AT0000937503	EUR	25.38 15.2	3 25.34 (indicative	39.91%	39.40	1.36%	-0.16%	Apr 26, 2 024 9:59 pm

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