

FACTSHEET
REVERSE CONVERTIBLE BOND 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.180 (+0.18%)

BID
102.12%

ASK
103.62%

LAST UPDATE
**Apr 26, 2024
15:30:00.927**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
7.21%

INTEREST RATE P.A.
8.75%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 39.91% |
| Strike | EUR 100.00 |
| Distance to strike | -0.16% |
| Interest rate total term | - |
| Fixed interest rate annually | 8.75% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 13.40% |
| Max. yield p.a. | 7.21% |
| Maturity date | Mar 16, 2026 |
| Final valuation date | Mar 11, 2026 |
| Issue date | Mar 15, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|-------------------------------------|-----|----------------|-------|-----------------------|---------------------|----------------|---------------------|-----------------|-------------------------|
| Erste Group Bank AG AT0000652011 | EUR | 37.91 | 22.75 | 43.92 (indicative) | 48.22% | 26.38 | -1.24% | 15.87% | Apr 26, 2024 9:59 pm |
| OMV AG AT0000743059 | EUR | 41.67 | 25.00 | 43.42 (indicative) | 42.42% | 24.00 | -0.80% | 4.20% | Apr 26, 2024 9:59 pm |
| voestalpine AG AT0000937503 | EUR | 25.38 | 15.23 | 25.34 (indicative) | 39.91% | 39.40 | 1.36% | -0.16% | Apr 26, 2024 9:59 pm |

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com