

FACTSHEET  
 REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER  
 VERSICHERUNG GRUPPE



ISIN: AT0000A3C3A3 / WKN: RC1D4C  
 INVESTMENT Product without Capital Protection  
 Reverse Convertible Bond

CHG. 1D <b>-0.090 (-0.09%)</b>	BID <b>102.86%</b>	ASK <b>103.11%</b>	LAST UPDATE <b>May 17, 2024 15:30:02.599</b>
BARRIER <b>-</b>	STRIKE <b>EUR 29.50</b>	MAX. YIELD P.A. <b>8.41%</b>	INTEREST RATE P.A. <b>10.29%</b>

#### KEY DATA

Underlying	Vienna Insurance Group AG Wiener Versicherung Gruppe
Underlying price (indicative)	EUR 31.45
Underlying date/time	May 17, 2024 19:58:45.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 29.05
Strike	EUR 29.50
Distance to strike	6.20%
Interest rate total term	15.00%
Fixed interest rate annually	10.29%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.53%
Max. yield p.a.	8.41%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.89831
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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