FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C3E5 / WKN: RC1D4G

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.190 (+0.19%)

98.62%

98.87%

ASK

LAST UPDATE May 17, 2024 10:23:27.332

BARRIER

STRIKE **EUR 30.00**

MAX. YIELD P.A. **17.08%**

INTEREST RATE P.A.

15.37%

KEY DATA	
Underlying	voestalpine AG
Underlying price (indicative)	EUR 26.11
Underlying date/time	May 17, 2024 10:23:27.000
Starting value	EUR 27.02
Strike	EUR 30.00
Distance to strike	-14.90%
Interest rate total term	22.40%
Fixed interest rate annually	15.37%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	23.80%
Max. yield p.a.	17.08%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
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	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Settlement method

No. of shares

Taxation

Cash settlement /

Physical delivery

Capital Gains Tax /

33.33333

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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