FACTSHEET BONUS CERTIFICATE MAYR MELNHOF KARTON AG

ISIN: AT0000A3C101 / WKN: RC1D47 **INVESTMENT Product without Capital Protection** Bonus Certificate with Cap



| CHG. 1D -0.330 (-0.29%) | BID EUR 114.280 | ASK EUR 114.850 | LAST UPDATE May 02, 2024 15:30:05.913 |
|----------------------------|--------------------|------------------------|---|
| UNDERLYING PRICE (DELAYED) | BARR. DIST. % | INTEREST RATE ANNUALLY | BONUS YIELD P.A. |
| 111.20 (-0.89%) | 22.48% | | 11.09% |

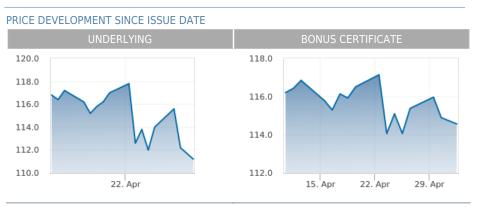
| KEY DATA | | |
|---------------------------------|--|--|
| Underlying | Mayr Melnhof Karton AG | |
| Underlying price (delayed) | EUR 111.20 | |
| Underlying date/time | May 02, 2024 15:35:01.846 | |
| Starting value | EUR 115.60 | |
| Barrier | EUR 86.20 | |
| Barrier reached | no | |
| Observation barrier | continuously | |
| Distance to barrier | 22.48% | |
| Bonus level | EUR 133.00 | |
| Bonus amount | EUR 133.00 | |
| Сар | EUR 133.00 | |
| Maximum amount | EUR 133.00 | |
| Bonus yield p.a. | 11.09% | |
| Bonus yield remaining term | 15.80% | |
| Agio | 3.28% | |
| Agio p.a. in % | 2.34% | |
| Maturity date | Sep 24, 2025 | |
| Final valuation date | Sep 19, 2025 | |
| Issue date | Apr 10, 2024 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 1 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.



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