

FACTSHEET
REVERSE CONVERTIBLE BOND **STRABAG SE**

ISIN: AT0000A3CL21 / WKN: RC1ECF
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.680 (+0.65%)

BID
105.67%

ASK
105.92%

LAST UPDATE
**May 07, 2024
15:30:03.203**

BARRIER

-

STRIKE
EUR 40.00

MAX. YIELD P.A.
15.73%

INTEREST RATE P.A.
27.20%

KEY DATA

Underlying	STRABAG SE
Underlying price (delayed)	EUR 40.45
Underlying date/time	May 07, 2024 15:35:29.364
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Strike	EUR 40.00
Distance to strike	1.11%
Interest rate total term	12.00%
Fixed interest rate annually	27.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.74%
Max. yield p.a.	15.73%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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