FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A3CL39 / WKN: RC1ECG INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.500 (+0.47%)	BID 106.32%	азк 106.57%	LAST UPDATE May 07, 2024 15:30:02.777
BARRIER	STRIKE	MAX. YIELD P.A. 7.93%	INTEREST RATE P.A.
-	EUR 39.00		14.90%

KEY DATA		
Underlying	STRABAG SE	
Underlying price (delayed)	EUR 40.45	
Underlying date/time	May 07, 2024 15:35:29.364	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 37.85	
Strike	EUR 39.00	
Distance to strike	3.58%	
Interest rate total term	14.00%	
Fixed interest rate annually	14.90%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	6.97%	
Max. yield p.a.	7.93%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Apr 17, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	25.64103	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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