FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CNF2 / WKN: RC1EC5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +1.180 (+1.20%)

99.29%

99.54%

11.97%

ASK

LAST UPDATE May 06, 2024 15:30:01.991

BARRIER

EUR 2.85

Settlement method

No. of shares

Taxation

STRIKE MAX. YIELD P.A.

INTEREST RATE P.A.

10.64%

KEY DATA	
Underlying	EuroTeleSites AG
Underlying price	EUR 3.60
(delayed)	
Underlying date/time	May 06, 2024
	15:35:18.036
Starting value	EUR 3.47
Barrier	EUR 2.85
Barrier reached	no
Observation barrier	continuously
Distance to barrier	20.83%
Strike	EUR 3.80
Distance to strike	-5.56%
Interest rate total term	10.00%
Fixed interest rate	10.64%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	10.51%
term (%)	11.070/
Max. yield p.a.	11.97%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Cash settlement /

Physical delivery

Capital Gains Tax / Foreign Capital Gains

263.15790

DESCRIPTION

EUR 3.80

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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