# FACTSHEET REVERSE CONVERTIBLE BOND 12,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2YCX4 / WKN: RC06YW

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D +0.140 (+0.13%)

**110.18%** 

111.68%

ASK

LAST UPDATE

May 17, 2024 18:00:00.373

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

4.00%

12.50%

Underlying price (delayed) Underlying date/time Barrier Barrier reached Observation barrier Strike Distance to barrier Strike Distance to strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value Expected market trend Listing Vienna, Stuttgart Product currency Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign			
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Underlying date/time Barrier Barrier reached yes (Barrier: EUR 59.00) Observation barrier Closing Price Distance to barrier Strike EUR 100.00 Distance to strike 18.38% Interest rate total term Fixed interest rate annually 12.50% Accrued interest Dirty (included in the price) Max. yield remaining term (%) 0.73% Max. yield p.a. 4.00% Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Underlying		Worst of Basket
Barrier Barrier reached yes (Barrier: EUR 59.00) Observation barrier Closing Price Distance to barrier Strike EUR 100.00 Distance to strike 18.38% Interest rate total term Fixed interest rate annually 12.50% Accrued interest Dirty (included in the price) Max. yield remaining term (%) 0.73% Max. yield p.a. 4.00% Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Underlying price (del	ayed)	-
Barrier reached Observation barrier Distance to barrier Strike Distance to strike Dirty (included in the price) Max. yield remaining term (%) Max. yield remaining term (%) Max. yield p.a. Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value Expected market trend Listing Vienna, Stuttgart Product currency Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Underlying date/time		-
Observation barrier Closing Price Distance to barrier Strike EUR 100.00 Distance to strike 18.38% Interest rate total term Fixed interest rate annually 12.50% Accrued interest Dirty (included in the price) Max. yield remaining term (%) 0.73% Max. yield p.a. 4.00% Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Barrier		-
Distance to barrier  Strike  Strike  EUR 100.00  Distance to strike  18.38%  Interest rate total term  Fixed interest rate annually  Accrued interest  Max. yield remaining term (%)  Max. yield p.a.  Maturity date  Final valuation date  Issue date  Jul 26, 2024  Issue date  Jul 27, 2022  Tradeable unit/nominal value  EXPECTED Market trend  Listing  Vienna, Stuttgart  Product currency  Settlement method  Cash settlement / Physical  Max. yield p.a.  Capital Gains Tax / Foreign	Barrier reached		yes (Barrier: EUR 59.00)
Strike EUR 100.00 Distance to strike 18.38% Interest rate total term Fixed interest rate annually 12.50% Accrued interest  Max. yield remaining term (%) 0.73% Max. yield p.a. 4.00% Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Observation barrier		Closing Price
Distance to strike 18.38% Interest rate total term Fixed interest rate annually 12.50% Accrued interest  Max. yield remaining term (%) 0.73% Max. yield p.a. 4.00% Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Distance to barrier		-
Interest rate total term Fixed interest rate annually Accrued interest Accrued interest Dirty (included in the price) Max. yield remaining term (%) Max. yield p.a. Actual p.a. Actual p.a. Accrued interest Dirty (included in the price) Max. yield p.a. Accrued interest Dirty (included in the price) Max. yield p.a. Accrued interest Jul 27.3% Max. yield p.a. Accrued interest Accrued p.a. Accrued p.a. Accrued interest Accrued p.a. Accrued interest Accrued p.a. Accrued interest Accrued p.a. Accrued interest Ac	Strike		EUR 100.00
Fixed interest rate annually  Accrued interest  Accrued interest  Dirty (included in the price)  Max. yield remaining term (%)  Max. yield p.a.  Maturity date  Final valuation date  Issue date  Jul 23, 2024  Issue date  Jul 27, 2022  Tradeable unit/nominal value  Expected market trend  Listing  Product currency  Underlying currency  Settlement method  Cash settlement / Physical delivery  No. of shares  Taxation  Listing  Capital Gains Tax / Foreign	Distance to strike		18.38%
Accrued interest Dirty (included in the price)  Max. yield remaining term (%)  Max. yield p.a.  Maturity date Final valuation date Issue date Jul 23, 2024 Issue date Jul 27, 2022  Tradeable unit/nominal value EVR 1,000 Expected market trend Listing Vienna, Stuttgart Product currency Underlying currency Settlement method Cash settlement / Physical delivery  No. of shares Taxation Capital Gains Tax / Foreign	Interest rate total ter	m	-
max. yield remaining term (%)  Max. yield p.a.  Max. yield p.a.  Maturity date  Final valuation date  Issue date  Jul 27, 2022  Jul 28, 2024	Fixed interest rate ar	ınually	12.50%
Max. yield p.a. 4.00%  Maturity date Jul 26, 2024  Final valuation date Jul 23, 2024  Issue date Jul 27, 2022  Tradeable unit/nominal value EUR 1,000  Expected market trend sideways, bullish  Listing Vienna, Stuttgart  Product currency EUR  Underlying currency EUR  Settlement method Cash settlement / Physical delivery  No. of shares  Taxation Capital Gains Tax / Foreign	Accrued interest		Dirty (included in the price)
Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Issue date Jul 27, 2022 Tradeable unit/nominal value EXPECTED MARKET TEND EXPECTED MARKET TEND EXPECTED MARKET TEND FOR AUTOMATICAL TEND EXPECTED MARKET TEND EXPENSIVE MARK	Max. yield remaining	term (%)	0.73%
Final valuation date  Jul 23, 2024 Issue date  Jul 27, 2022 Tradeable unit/nominal value  EUR 1,000  Expected market trend Listing  Product currency  Underlying currency  Settlement method  Cash settlement / Physical delivery  No. of shares  Taxation  Jul 23, 2024  Jul 23, 2024  Jul 27, 2022  EUR 1,000  EUR 1,000  Cash settlement / Physical delivery	Max. yield p.a.		4.00%
Issue date Jul 27, 2022 Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Maturity date		Jul 26, 2024
Tradeable unit/nominal value EUR 1,000  Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Final valuation date		Jul 23, 2024
Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Issue date		Jul 27, 2022
Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Tradeable unit/nomir	al value	EUR 1,000
Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Expected market trea	nd	sideways, bullish
Underlying currency Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Listing		Vienna, Stuttgart
Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign	Product currency		EUR
No. of shares Taxation Capital Gains Tax / Foreign	Underlying currency		EUR
Taxation Capital Gains Tax / Foreign	Settlement method		Cash settlement / Physical delivery
capital cans ran / relegi	No. of shares		-
cupital calls rax	Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 12.50% (EUR 125.00) on Jul 27, 2023	Paid interest rate	12.50% (	EUR 125.00) on Jul 27, 2023

CONTACT/INFORMATION						
E:	info@raiffeisencertificates.com					
T:	+431 71707 5454					
W:	www.raiffeisencertificates.com					

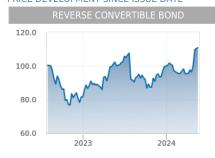
#### DESCRIPTION

**EUR 100.00** 

With the certificate 12.5% Europe Reverse Convertible Bond investors obtain an annual fixed interest rate of 12.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Nov. 3, 2022

#### PRICE DEVELOPMENT SINCE ISSUE DATE



### UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	102.84	60.68	173.02 (indicative)		-1.04%	68.24%	May 17, 2024 9:59 pm
Infineon Technologies AG DE0006231004	EUR	24.34	14.36	36.90 (indicative)		0.37%	51.55%	May 17, 2024 9:59 pm
Koninklijke Philips NV NL0000009538	EUR	21.00	12.39	25.73 (indicative)		2.04%	22.52%	May 17, 2024 9:59 pm

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