

FACTSHEET
REVERSE CONVERTIBLE BOND 11,75 % ÖSTERREICH AKTIENANLEIHE



ISIN: AT0000A2ZXJ6 / WKN: RC07P9
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D
+0.050 (+0.05%)

BID
108.28%

ASK
109.78%

LAST UPDATE
**May 17, 2024
09:25:36.509**

BARRIER
EUR 59.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
5.29%

INTEREST RATE P.A.
11.75%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	54.42%
Strike	EUR 100.00
Distance to strike	22.74%
Interest rate total term	-
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.79%
Max. yield p.a.	5.29%
Maturity date	Sep 20, 2024
Final valuation date	Sep 17, 2024
Issue date	Sep 21, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	11.75% (EUR 117.50) on Sep 21, 2023

CONTACT/INFORMATION

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DESCRIPTION

With the certificate **11.75% Austria Reverse Convertible Bond** investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	25.68	15.15	46.57 (indicative)	67.47%	38.94	0.83%	81.35%	May 17, 2024 11:29 am
voestalpine AG AT0000937503	EUR	19.54	11.53	26.02 (indicative)	55.69%	51.18	0.66%	33.16%	May 17, 2024 11:29 am
OMV AG AT0000743059	EUR	36.53	21.55	47.28 (indicative)	54.42%	27.38	0.38%	29.43%	May 17, 2024 11:29 am

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