FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE

ISIN: AT0000A33MF0 / WKN: RC0853

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



LAST UPDATE **May 17, 2024**

17:59:59.109

CHG. 1D BID ASK -0.150 (-0.15%) 98.69% 100.19%

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 9.48% 9.50%

KEY DATA Underlying Underlying price (delayed) Underlying date/time Barrier Barrier reached Observation barrier Distance to barrier Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term (%)	Worst of Basket EUR 60.00				
Underlying price (delayed) Underlying date/time Barrier Barrier reached Observation barrier Distance to barrier Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term	EUR 60.00				
Underlying date/time Barrier Barrier reached Observation barrier Distance to barrier Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term	no				
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Observation barrier Distance to barrier Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term					
Distance to barrier Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term	on the final valuation date				
Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term	on the final valuation date				
Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term	32.27%				
Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term	EUR 100.00				
Fixed interest rate annually Accrued interest Max. yield remaining term	-12.88%				
Accrued interest Max. yield remaining term					
Max. yield remaining term	9.50%				
	Dirty (included in the price)				
	9.29%				
Max. yield p.a.	9.48%				
Maturity date	May 12, 2025				
Final valuation date	May 07, 2025				
Issue date	May 12, 2023				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physica delivery				
No. of shares					
Taxation C					
Paid interest rate 9.50% (EUR	apital Gains Tax / Foreign Capital Gains Tax				

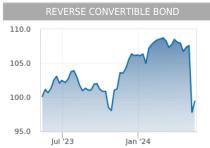
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DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Volkswagen AG Vorzüge DE0007664039	EUR	119.64	71.78	120.50 (indicative)	40.43%	8.36	0.33%		May 17, 2024 9:59 pm
Continental AG DE0005439004	EUR	65.22	39.13	62.31 (indicative)	37.20%	15.33	-1.35%		May 17, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	108.40	65.04	96.03 (indicative)	32.27%	9.23	-0.39%		May 17, 2024 9:59 pm

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