

FACTSHEET
REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE



ISIN: AT0000A33MF0 / WKN: RC0853
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
-0.150 (-0.15%)

BID
98.69%

ASK
100.19%

LAST UPDATE
**May 17, 2024
17:59:59.109**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
9.48%

INTEREST RATE P.A.
9.50%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 32.27% |
| Strike | EUR 100.00 |
| Distance to strike | -12.88% |
| Interest rate total term | - |
| Fixed interest rate annually | 9.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 9.29% |
| Max. yield p.a. | 9.48% |
| Maturity date | May 12, 2025 |
| Final valuation date | May 07, 2025 |
| Issue date | May 12, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 9.50% (EUR 95.00) on May 11, 2024 |

CONTACT/INFORMATION

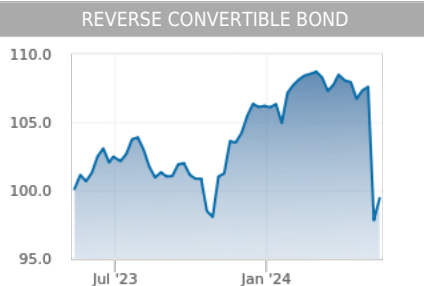
| | |
|----|---------------------------------|
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DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|---------------------------------------|-----|----------------|-------|------------------------|---------------------|----------------|------------------------|-----------------|-------------------------|
| Volkswagen AG Vorzüge DE0007664039 | EUR | 119.64 | 71.78 | 120.50 (indicative) | 40.43% | 8.36 | 0.33% | 0.72% | May 17, 2024 9:59 pm |
| Continental AG DE0005439004 | EUR | 65.22 | 39.13 | 62.31 (indicative) | 37.20% | 15.33 | -1.35% | -4.46% | May 17, 2024 9:59 pm |
| BMW AG Stämme DE0005190003 | EUR | 108.40 | 65.04 | 96.03 (indicative) | 32.27% | 9.23 | -0.39% | -11.41% | May 17, 2024 9:59 pm |