FACTSHEET REVERSE CONVERTIBLE BOND ATX®

KEY DATA

T:

W:

ISIN: AT0000A37GV0 / WKN: RC1BC2 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +0.040 (+0.04%)	BID 107.45%	ASK 107.70%	LAST UPDATE May 17, 2024 08:10:26.444
BARRIER EUR 2,720.00	STRIKE EUR 3,400.00	MAX. YIELD P.A. 5.23%	INTEREST RATE P.A. 8.50%

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



Underlying	ATX®		
Underlying price (indicative)	EUR 3,707.60		
Underlying date/time	May 17, 2024 08:17:30.000		
Starting value	EUR 3,091.42		
Barrier	EUR 2,720.00		
Barrier reached	no		
Observation barrier	continuously		
Distance to barrier	26.64%		
Strike	EUR 3,400.00		
Distance to strike	8.30%		
Interest rate total ter	rm 12.50%		
Fixed interest rate annually	8.50%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	4.46%		
Max. yield p.a.	5.23%		
Maturity date	Mar 26, 2025		
Final valuation date	Mar 21, 2025		
Issue date	Oct 06, 2023		
Tradeable unit/nomin value	nal EUR 1,000		
Expected market tre	nd sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement		
No. of shares	0.29412		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		
CONTACT/INFORMATION			
E: info@raiffeisencertificates.com			

+431 71707 5454

www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lob cument (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN