FACTSHEET WARRANT CALL AMS AG

ISIN: AT0000A38LE4 / WKN: RC1BZW LEVERAGE Product without Knock-Out Call without Cap

Raiffeisen Certificates

CHG.1D -0.005 (-1.59%)	BID EUR 0.300	ASK EUR 0.320	LAST UPDATE May 16, 2024 15:29:59.888
UNDERLYING PRICE (INDICATIVE) 1.38 (-0.52%)	STRIKE EUR 1.60	CAP -	LEVERAGE 4.31

DES	SCR	IPT	ION
C - 1			

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



KEY DATA Underlying ams AG Underlying price EUR 1.38 (indicative) Underlying date/time May 17, 2024 06:54:03.000 Strike EUR 1.60 unlimited Cap 41.18% Agio Agio p.a. in % 47.92% Leverage 4.31 2.4792 Omega Maturity date Mar 26, 2025 Mar 21, 2025 Final valuation date Issue date Nov 27, 2023 Tradeable unit/nominal 1 unit value Multiplier 1 Expected market trend bullish Listing Vienna, Stuttgart EUR Product currency Underlying currency EUR Settlement method Cash settlement Type of exercise American Taxation Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lobutement (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN