FACTSHEET REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE 2

ISIN: AT0000A39GF9 / WKN: RC1CCJ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.360 (-0.35%)

101.13%

102.63%

LAST UPDATE

May 17, 2024 11:21:32.512

BARRIER

EUR 60.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

9.89%

10.00%

KEY DATA	
	Worst of Basket
Underlying	worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.24%
Strike	EUR 100.00
Distance to strike	-2.93%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.92%
Max. yield p.a.	9.89%
Maturity date	Feb 13, 2026
Final valuation date	Feb 10, 2026
Issue date	Feb 14, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

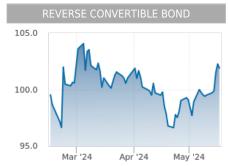
CONTACT/INFORMATION					
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DESCRIPTION

EUR 100.00

With this 10% US-Technology Plus Reverse Convertible Bond 2 you receive the fixed interest rate of 10% annually. Redemption at the end of term (February 2026), is affected at 100% if all 3 underlying shares (AMD, NVIDIA & Qualcomm) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.		CHG. % PREV. DAY	CHG. % START	LAST UPDATE		
Nvidia Corporation US67066G1040	USD	721.28	432.77	941.56 (indicative)	54.04%	1.39	-0.19%	30.54%	May 17, 2024 1:24 pm		
Qualcomm Inc US7475251036	USD	150.04	90.02	193.21 (indicative)	53.41%	6.66	-0.02%	28.77%	May 17, 2024 1:24 pm		
Advanced Micro Devices Inc US0079031078	USD	171.54	102.92	166.66 (indicative)	38.24%	5.83	2.34%	-2.84%	May 17, 2024 1:24 pm		

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