

FACTSHEET

REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE 2

ISIN: AT0000A39GF9 / WKN: RC1CCJ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds


Raiffeisen
Certificates

CHG. 1D

-0.360 (-0.35%)

BID

101.13%

ASK

102.63%

LAST UPDATE

**May 17, 2024
11:21:32.512**

BARRIER

EUR 60.00

STRIKE

EUR 100.00

MAX. YIELD P.A.

9.89%

INTEREST RATE P.A.

10.00%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 38.24% |
| Strike | EUR 100.00 |
| Distance to strike | -2.93% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 16.92% |
| Max. yield p.a. | 9.89% |
| Maturity date | Feb 13, 2026 |
| Final valuation date | Feb 10, 2026 |
| Issue date | Feb 14, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

| | |
|----|---------------------------------|
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DESCRIPTION

With this **10% US-Technology Plus Reverse Convertible Bond 2** you receive the fixed interest rate of 10% annually. Redemption at the end of term (February 2026), is affected at 100% if all 3 underlying shares (AMD, NVIDIA & Qualcomm) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|---|-----|----------------|--------|------------------------|---------------------|----------------|------------------------|-----------------|-------------------------|
| Nvidia Corporation US67066G1040 | USD | 721.28 | 432.77 | 941.56 (indicative) | 54.04% | 1.39 | -0.19% | 30.54% | May 17, 2024 1:24 pm |
| Qualcomm Inc US7475251036 | USD | 150.04 | 90.02 | 193.21 (indicative) | 53.41% | 6.66 | -0.02% | 28.77% | May 17, 2024 1:24 pm |
| Advanced Micro Devices Inc US0079031078 | USD | 171.54 | 102.92 | 166.66 (indicative) | 38.24% | 5.83 | 2.34% | -2.84% | May 17, 2024 1:24 pm |

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