FACTSHEET REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE

Worst of Backet

ISIN: AT0000A3B0Y0 / WKN: RC1C61 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.110 (+0.11%)	BID 100.68%	ASK 102.18%	LAST UPDATE May 17, 2024 09:30:59.000
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 7.42%	INTEREST RATE P.A. 8.25%

DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BA VALUE	ARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	42.38 25		46.56 (indicative)	45.39%	23.60	0.82%	9.87%	May 17, 2024 11:30 am
OMV AG AT0000743059	EUR	43.70 26		47.28 (indicative)	44.54%	22.88	0.38%	8.19%	May 17, 2024 11:29 am
voestalpine AG AT0000937503	EUR	26.86 16		26.02 (indicative)	38.06%	37.23	0.66%	-3.13%	May 17, 2024 11:29 am

Underlying	Worst of Basket		
Underlying price (delayed)	-		
Underlying date/time	-		
Barrier	EUR 60.00		
Barrier reached	no		
Observation barrier	on the final valuation date		
Distance to barrier	38.06%		
Strike	EUR 100.00		
Distance to strike	-3.23%		
Interest rate total term	-		
Fixed interest rate annually	8.25%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	14.01%		
Max. yield p.a.	7.42%		
Maturity date	Apr 13, 2026		
Final valuation date	Apr 08, 2026		
Issue date	Apr 12, 2024		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	-		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		

KEY DATA

Inderlying

CONTACT/INFORMATION				
E:	info@raiffeisencertificates.com			
T:	+431 71707 5454			
W:	www.raiffeisencertificates.com			

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information locument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information about the historical price performance. Information about the historical price performance. Information about the albable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding on hour, the summer European Central Su