

FACTSHEET  
REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE



**Raiffeisen**  
Certificates

ISIN: AT0000A3BOY0 / WKN: RC1C61  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

CHG. 1D  
**+0.110 (+0.11%)**

BID  
**100.68%**

ASK  
**102.18%**

LAST UPDATE  
**May 17, 2024  
09:30:59.000**

BARRIER  
**EUR 60.00**

STRIKE  
**EUR 100.00**

MAX. YIELD P.A.  
**7.42%**

INTEREST RATE P.A.  
**8.25%**

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.06%
Strike	EUR 100.00
Distance to strike	-3.23%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.01%
Max. yield p.a.	7.42%
Maturity date	Apr 13, 2026
Final valuation date	Apr 08, 2026
Issue date	Apr 12, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

##### 1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	42.38	25.43	46.56 (indicative)	45.39%	23.60	0.82%	9.87%	May 17, 2024 11:30 am
OMV AG AT0000743059	EUR	43.70	26.22	47.28 (indicative)	44.54%	22.88	0.38%	8.19%	May 17, 2024 11:29 am
voestalpine AG AT0000937503	EUR	26.86	16.12	26.02 (indicative)	38.06%	37.23	0.66%	-3.13%	May 17, 2024 11:29 am