## FACTSHEET REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE

Worst of Backet

ISIN: AT0000A3B0Y0 / WKN: RC1C61 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.110 (+0.11%)	BID 100.68%	ASK 102.18%	LAST UPDATE May 17, 2024 09:30:59.000
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. <b>7.42%</b>	INTEREST RATE P.A. <b>8.25%</b>

## DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START BA VALUE	ARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	42.38 25		46.56 (indicative )	45.39%	23.60	0.82%	9.87%	May 17, 2024 11:30 am
OMV AG AT0000743059	EUR	43.70 26		47.28 (indicative )	44.54%	22.88	0.38%	8.19%	May 17, 2024 11:29 am
voestalpine AG AT0000937503	EUR	26.86 16		26.02 (indicative )	38.06%	37.23	0.66%	-3.13%	May 17, 2024 11:29 am

Underlying	Worst of Basket		
Underlying price (delayed)	-		
Underlying date/time	-		
Barrier	EUR 60.00		
Barrier reached	no		
Observation barrier	on the final valuation date		
Distance to barrier	38.06%		
Strike	EUR 100.00		
Distance to strike	-3.23%		
Interest rate total term	-		
Fixed interest rate annually	8.25%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	14.01%		
Max. yield p.a.	7.42%		
Maturity date	Apr 13, 2026		
Final valuation date	Apr 08, 2026		
Issue date	Apr 12, 2024		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	-		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		

KEY DATA

Inderlying

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