FACTSHEET BONUS CERTIFICATE AT & S AG

ISIN: AT0000A3C0H4 / WKN: RC1D4Q **INVESTMENT Product without Capital Protection** Bonus Certificate with Cap



CHG. 1D

-0.090 (-0.45%)

UNDERLYING PRICE (INDICATIVE)

21.49 (-0.28%)

EUR 19.960

EUR 20.060

INTEREST RATE ANNUALLY

BONUS YIELD P.A.

LAST UPDATE May 17, 2024

08:09:37.734

14.15%

DESCRIPTION	

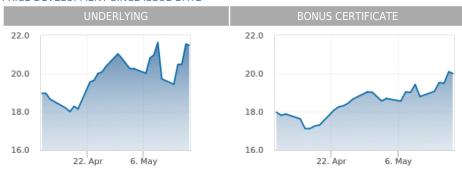
32.53%

BARR, DIST, %

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



KEY DATA Underlying AT & S AG Underlying price EUR 21.49 (indicative) Underlying date/time May 17, 2024 08:09:38.000 Starting value EUR 19.22 EUR 14.50 Barrier Barrier reached Observation barrier continuously 32.53% Distance to barrier Bonus level EUR 24.00 Bonus amount EUR 24.00 EUR 24.00 Cap Maximum amount EUR 24.00 14.15% Bonus yield p.a. Bonus yield remaining 19.64% term -6.65% Agio Agio p.a. in % -4.95% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 Tradeable unit/nominal 1 unit value Multiplier 1 Expected market trend sideways, bullish Vienna, Stuttgart Listina Product currency **EUR** Underlying currency FUR Cash settlement Settlement method **Taxation** Capital Gains Tax / no Foreign Capital Gains

CONTACT/INFORMATION info@raiffeisencertificates.com E: T: +431 71707 5454 W: www.raiffeisencertificates.com

Tax

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN