FACTSHEET BONUS CERTIFICATE POLYTEC HOLDING AG

ISIN: AT0000A3CJR5 / WKN: RC1ECT INVESTMENT Product without Capital Protection Bonus Certificate with Cap



CHG. 1D	BID EUR 3.320	ASK EUR 3.340	LAST UPDATE May 17, 2024 07:15:02.467
UNDERLYING PRICE (INDICATIVE) 3.60 (-0.96%)	BARR. DIST. % 34.72%	INTEREST RATE ANNUALLY	BONUS YIELD P.A. 10.42%

KEY DATA Underlying Polytec Holding AG Underlying price EUR 3.60 (indicative) Underlying date/time May 17, 2024 08:03:49.000 Starting value EUR 3.32 EUR 2.35 Barrier Barrier reached no Observation barrier continuously 34.72% Distance to barrier Bonus level EUR 3.82 Bonus amount EUR 3.82 EUR 3.82 Cap Maximum amount EUR 3.82 10.42% Bonus yield p.a. Bonus yield remaining 14.37% term -7.22% Agio Agio p.a. in % -5.38% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal 1 unit value Multiplier 1 sideways, bullish Expected market trend Vienna, Stuttgart Listina Product currency EUR Underlying currency FUR Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains Tax

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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.



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