

|   |                                |                             |   |
|---|--------------------------------|-----------------------------|---|
| CHG. 1D<br>--   | BID<br><b>EUR 3.320</b>        | ASK<br><b>EUR 3.340</b>     | LAST UPDATE<br><b>May 17, 2024<br/>07:15:02.467</b> |
| UNDERLYING PRICE (INDICATIVE)<br><b>3.60 (-0.96%)</b> | BARR. DIST. %<br><b>34.72%</b> | INTEREST RATE ANNUALLY<br>- | BONUS YIELD P.A.<br><b>10.42%</b>                   |

#### KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | Polytec Holding AG                                     |
| Underlying price (indicative) | EUR 3.60   |
| Underlying date/time          | May 17, 2024<br>08:03:49.000                           |
| Starting value                | EUR 3.32   |
| Barrier                       | EUR 2.35   |
| Barrier reached               | no   |
| Observation barrier           | continuously   |
| Distance to barrier           | 34.72%   |
| Bonus level                   | EUR 3.82   |
| Bonus amount                  | EUR 3.82   |
| Cap                           | EUR 3.82   |
| Maximum amount                | EUR 3.82   |
| Bonus yield p.a.              | 10.42%   |
| Bonus yield remaining term    | 14.37%   |
| Agio                          | -7.22%   |
| Agio p.a. in %                | -5.38%   |
| Maturity date                 | Sep 24, 2025   |
| Final valuation date          | Sep 19, 2025   |
| Issue date                    | Apr 17, 2024   |
| Tradeable unit/nominal value  | 1 unit   |
| Multiplier                    | 1  |
| Expected market trend         | sideways, bullish                                      |
| Listing                       | Vienna, Stuttgart                                      |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement  |
| Taxation                      | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax |

#### CONTACT/INFORMATION

|    |                                 |
|----|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454                 |
| W: | www.raiffeisencertificates.com  |

#### DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

