

FACTSHEET  
REVERSE CONVERTIBLE BOND **EUROTELESITES AG**

ISIN: AT0000A3CKV5 / WKN: RC1EB8  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>-0.830 (-0.82%)</b>	BID <b>100.40%</b>	ASK <b>100.65%</b>	LAST UPDATE <b>May 17, 2024 15:30:00.161</b>
BARRIER <b>-</b>	STRIKE <b>EUR 3.80</b>	MAX. YIELD P.A. <b>11.10%</b>	INTEREST RATE P.A. <b>11.12%</b>

#### KEY DATA

Underlying	EuroTeleSites AG
Underlying price (delayed)	EUR 3.78
Underlying date/time	May 17, 2024 15:37:06.791
Starting value	EUR 3.47
Strike	EUR 3.80
Distance to strike	-0.53%
Interest rate total term	16.00%
Fixed interest rate annually	11.12%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.25%
Max. yield p.a.	11.10%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	263.15790
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

