FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKV5 / WKN: RC1EB8 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.830 (-0.82%)	BID 100.40%	ASK 100.65%	LAST UPDATE May 17, 2024 15:30:00.161
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.80	11.10%	11.12%

Underlying price (delayed)EUR 3.78Underlying date/timeMay 17, 2024 15:37:06.791Starting valueEUR 3.47StrikeEUR 3.80Distance to strike-0.53% 1nterest rate total termInterest rate total term16.00%Fixed interest rate annually11.12% annuallyAccrued interestDirty (included in the price)Max. yield remaining term (%)15.25% term (%)Max. yield p.a.11.10% Maturity dateSep 24, 2025Sep 19, 2025Issue dateApr 17, 2024 Tradeable unit/nominal ueuExpected market trendsideways, bullish ListingListingVienna, Stuttgart Product currencyNo. of shares263.15790 TaxationCapital Gains Tax / Foreign Capital Gains Tax / Foreign Capital Gains	KEY DATA	
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Physical delivery No. of shares 263.15790 Taxation Capital Gains Tax / Foreign Capital Gains	Underlying currency	EUR
Taxation Capital Gains Tax / Foreign Capital Gains	Settlement method	Cash settlement / Physical delivery
Foreign Capital Gains	No. of shares	263.15790
	Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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