

**Capital Protection  
Certificate**

ISIN: AT0000A1T8Q1 / WKN: RC0KNZ

|                            |   |
|----------------------------|---|
| Buy (Ask)                  | 126.42%   |
| Sell (Bid)                 | 124.92%   |
| End of the term            | 9M 18D  |
| Underlying                 | EURO STOXX 50®                                      |
| Underlying ISIN            | <u>EU0009658145</u>                                 |
| Starting price underlying  | EUR 3,339.33  |
| Underlying price (delayed) | EUR 4,924.48<br><b>147.5% of the starting value</b> |

Last update: May 06, 2024, 10:20 am

**Simply explained**

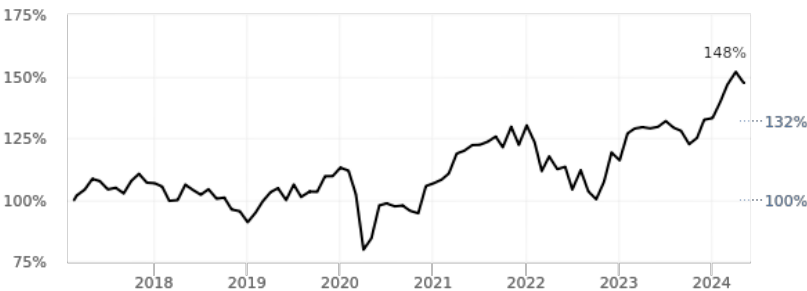
Repayment at the end of the term depending on the performance of the underlying asset.

**Min. 100% (capital protection) - Max. 132%**

**Price certificate** (% of the starting value)



**Price underlying** (% of the starting value)



Past performance is no reliable indicator of future results.

**Repayment at the end of the term**

Currently the underlying quotes at<sup>i)</sup> ...and is in the range...

...at the end of the term this would trigger the following repayment...

If you buy the certificate at the current purchase price, this would correspond to the following return<sup>iii)</sup>:

|        |                       |   |                                    |   |                        |
|--------|-----------------------|---|------------------------------------|---|------------------------|
| 147.5% | above 132%            | ▶ | 132%<br>(EUR 1,320) <sup>ii)</sup> | ▶ | +4.41%                 |
|        | between 100% and 132% | ▶ | 1:1 performance of the underlying  | ▶ | from +4.41% to -20.90% |
|        | below 100%            | ▶ | 100%<br>(EUR 1,000) <sup>ii)</sup> | ▶ | -20.90%                |

<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount EUR 1.000

<sup>iii)</sup>based on the current underlying price

## Capital Protection Certificate

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|  |                      |
|--|----------------------|
| <b>Tradeable unit/<br/>nominal value</b> | EUR 1,000            |
| <b>Listing</b>                           | Vienna,<br>Stuttgart |
| <b>Product currency</b>                  | EUR                  |
| <b>Underlying currency</b>               | EUR                  |
| <b>Taxation</b>                          | Capital Gains<br>Tax |

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## The Underlying

The EURO STOXX 50® is the equity benchmark for the eurozone. It tracks the performance of the 50 largest companies in various sectors.

**Weighting by market capitalization:** The higher the market capitalization of a company, the higher its weighting in the index.

**Automatic adjustments:** The composition is adjusted annually by STOXX® in September.

## Information on the term



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 132% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

For further information, please visit [raiffeisenzertifikate.at/en/](https://raiffeisenzertifikate.at/en/) or contact your advisor.

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The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk").

The capital protection of 100% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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