

**Capital Protection  
Certificate**

ISIN: AT0000A2JB68 / WKN: RC0Y8R

Buy (Ask)	109.05%
Sell (Bid)	107.55%
End of the term	4Y 5M 17D
Underlying	iSTOXX® Global Ethical Select 30 EUR
Underlying ISIN	<u>CH0507651799</u>
Starting price underlying	EUR 126.81
Underlying price (delayed)	EUR 170.95 <b>134.8% of the starting value</b>

Last update: May 03, 2024, 7:59 pm

**Simply explained**

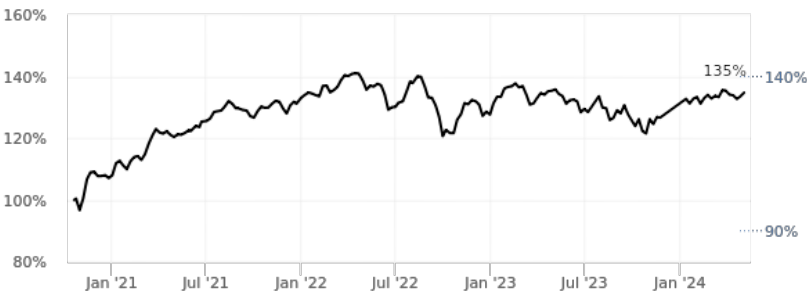
Repayment at the end of the term depending on the performance of the underlying asset.

**Min. 90% (capital protection) - Max. 140%**

**Price certificate** (% of the starting value)



**Price underlying** (% of the starting value)



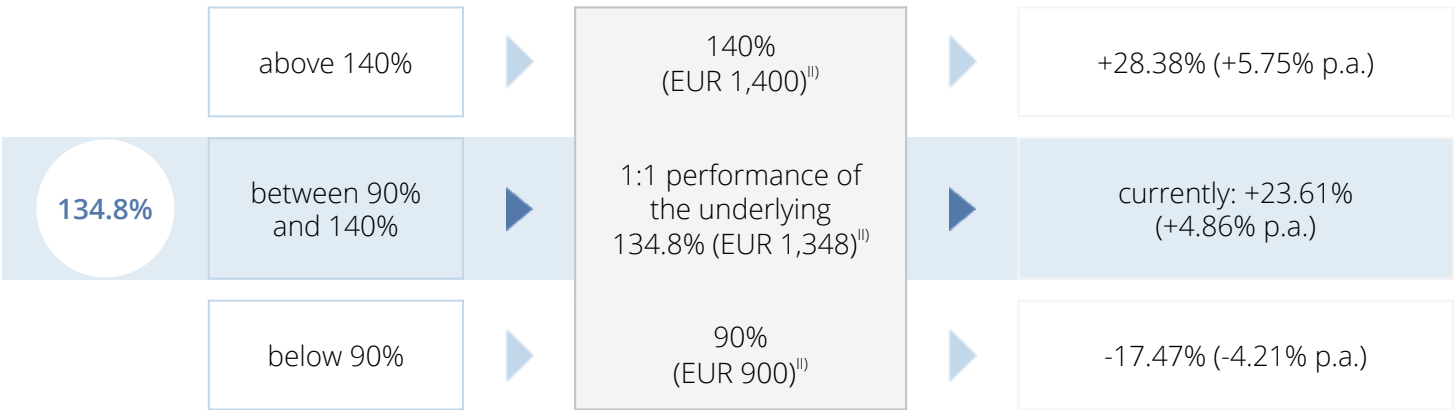
Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

**Repayment at the end of the term**

Currently the  
underlying quotes ...and is in the range...  
at<sup>i)</sup>...

...at the end of the term this would trigger the  
following repayment...

If you buy the certificate at the current  
purchase price, this would correspond  
to the following return<sup>iii)</sup>:



<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount  
EUR 1.000

<sup>iii)</sup>based on the current underlying price

## Capital Protection Certificate

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<b>Tradeable unit/ nominal value</b>	EUR 1,000
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Taxation</b>	Capital Gains Tax

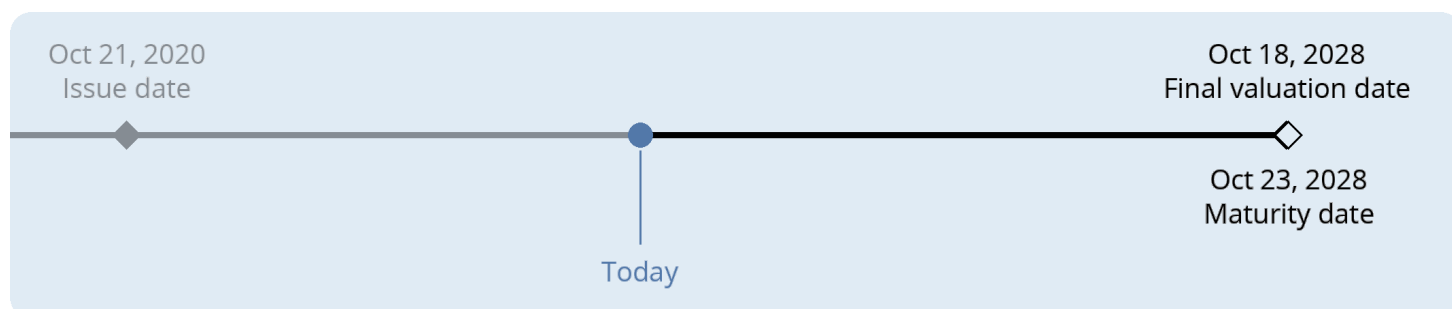
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## The Certificate

With the Ethics Winner 90% certificate investors participate at 100% in the positive performance of the iSTOXX® Global Ethical Select 30 index at the end of the term up to a maximum of +40% in relation to the starting value. In case of a negative index performance after 8 years, the capital protection of 90% applies at the end of the term (October 2028).

Details on the iSTOXX® Global Ethical Select 30 index as well as the current list of index members can be found on [the website of the index provider STOXX Ltd.](#) Please note that due to the introduction of new EU standards this certificate is not classified as sustainable within the meaning of the Taxonomy and Disclosure Regulation.

## Information on the term



Please note:

- 90% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 140% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

## Ethik Winner 90 %

For further information, please visit [raiffeisenzertifikate.at/en/](https://raiffeisenzertifikate.at/en/) or contact your advisor.

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The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change.

The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk").

The capital protection of 90% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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