

Megatrends Bond 90 % II



Capital Protection  
Certificate

ISIN: AT0000A2GFM7 / WKN: RC0YU1

Buy (Ask)	103.11%
Sell (Bid)	101.61%
End of the term	3Y 0M 29D
Underlying	iSTOXX Global Megatrends Select 50 Price EUR
Underlying ISIN	CH0520503233
Starting price underlying	EUR 155.01
Underlying price (delayed)	EUR 165.16 106.5% of the starting value

Last update: May 17, 2024, 8:00 pm

Simply explained

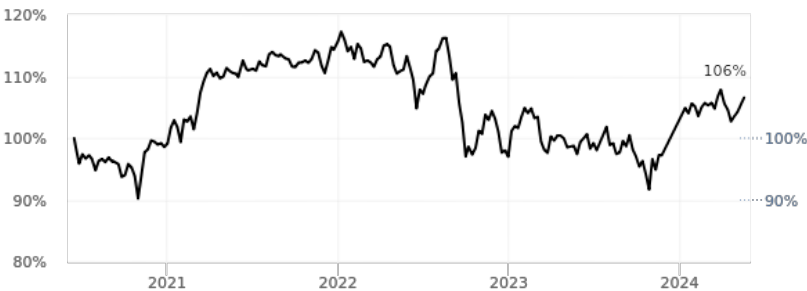
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 90% (capital protection) - Max. 130%

Price certificate (% of the starting value)



Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Repayment at the end of the term

Currently the underlying quotes at<sup>i)</sup> 106.5% ...and is in the range... above 100% ...at the end of the term this would trigger the following repayment... 130% (EUR 1,300)<sup>ii)</sup> If you buy the certificate at the current purchase price, this would correspond to the following return<sup>iii)</sup>: +26.08% (+7.82% p.a.)

106.5%	above 100%	▶	130% (EUR 1,300) <sup>ii)</sup>	▶	+26.08% (+7.82% p.a.)
	between 90% and 100%	▶	100% (EUR 1,000) <sup>ii)</sup>	▶	-3.02% (-0.99% p.a.)
	below 90%	▶	90% (EUR 900) <sup>ii)</sup>	▶	-12.71% (-4.32% p.a.)

<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount EUR 1.000

<sup>iii)</sup>based on the current underlying price

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## Capital Protection Certificate

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<b>Tradeable unit/ nominal value</b>	EUR 1,000
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Taxation</b>	Capital Gains Tax

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## The Underlying

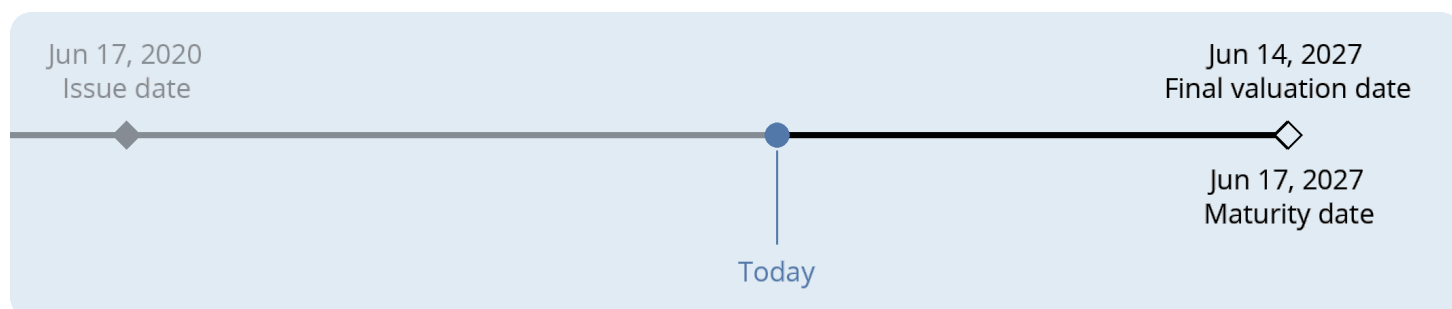
The iSTOXX® Global Megatrends Select 50 Index tracks the performance of 50 stocks that are operating in one of the 9 megatrend sectors defined by STOXX.

Megatrend sectors: Infrastructure, Sharing Economy, Industry 4.0, Smart Cities, Housing Construction, Next Generation Telecoms, Millennials, FinTechs, Silver Economy.

**Exclusion criteria:** Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

**Select:** Stocks with low volatility and high dividend yields are selected.

## Information on the term



Please note:

- 90% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 130% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

## Megatrends Bond 90 % II

For further information, please visit [raiffeisenzertifikate.at/en/](https://raiffeisenzertifikate.at/en/) or contact your advisor.

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